

Uxbridge Free Public Library
Board of Library Trustees
Meeting Minutes
Wednesday, September 26, 2012

Posted by
Uxbridge
Town Clerk

OCT 18 '12 PM02:51

Call to order: Meeting called to order at 7:02pm

Attendees: Library Finance Committee members: M. Francis, J. Lynch, D. Donovan, Trustee J. Karagosian, and Barry McCloskey from Merrill Lynch

Review of investment portfolio by Barry McCloskey. He recommended some minor portfolio adjustments (selling a portion of Novo Nordisk position to get it to approx. 10% of portfolio). Portfolio is almost all in equities as bonds are paying almost no interest.

Correspondence: No correspondence.

Motion made to adjourn at 7:37 pm by J. Lynch, 2nd by D Donovan , Motion passed unanimously

Judith Lynch
Barry McCloskey
Daniel P. Deen