

TOWN OF MOULTONBOROUGH
Trustees of the Trust Funds
P.O. Box 324, Moultonborough, NH 03254

MINUTES OF OPEN MEETING
September 10, 2015

The meeting was called to order by Chairman Ardito at 3:30PM.

Trustees, Ardito, Porter and Daisy were present.
Alternate Trustee Margeson was present.

There were no new trust funds formed.

The minutes taken from the August 31, 2015 meeting were reviewed and approved.

There were no deposits made since the prior Trustee meeting.

There were no disbursements made since the prior Trustee meeting.

Mill River Wealth Management (Meredith Village Savings Bank) presented their wealth/trust fund management capabilities on August 31, 2015. Steven Aiken, VP, Investment Services, Mill River Wealth Management and Marcus Weeks, Meredith Village Savings Bank were in attendance.

It was agreed that People's United Wealth Management would be invited to present their capabilities at the next Trustee meeting scheduled for September 28, 2015.

There being no further business, Trustee Porter made the motion, seconded by Paul Daisy, to close the meeting at 5 PM.

The next Trustee meeting is scheduled for Monday, September 28, 2015 at the Town Hall.

Minutes taken by Chairman Ardito