

## **ADDITIONAL INFORMATION –X**

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**Millis Public Schools  
FY11-FY14 Grants and Awards**

<i>U.S. Department of Education</i>		FY14	FY13	FY12	FY11
Description	CFDA#	Requested	Requested	*Expended	*Expended
Title I	84.010	37,577	43,326	42,478	43,726
Title VIB P.L. 94-142 Handicapped Assistance	84.027	319,537	331,813	325,097	310,346
Special Education Program Improvement	84.027	6,239	10,893	5,546	
EC Special Education Program Improvement	84.027	2,900	3,000		
Specialized Training	84.027			12,375	
Supplemental Circuit Breaker	84.027A			5,867	
Drug Free Schools	84.186			1,489	2,924
Title IID Education Technology	84.318				903
English Language Acquisition	84.365	5,335			
Title IIA Improving Teacher Quality	84.367	25,163	26,113	22,343	28,628
94-142 Handicapped Assistance - ARRA	84.391			3,016	178,424
State Fiscal Stabilizatin Funds - ARRA	84.394				21,293
Education Jobs Fund	84.410			8,045	236,188
Race to the Top - Vertoca; SIF Implementation	84.413	5,780	4,756	7,500	
Kindergarten Enhancement		45,008	45,008		
Academic Support		6,200	6,300		
<i>Passed Through Massachusetts Department of Early Education and Care</i>					
Special Education Preschool	84.173	16,079	16,697	16,727	16,718
Special Education Preschool - ARRA	84.392			558	10,286
<b>Total U.S. Department of Education</b>		<b>\$469,818</b>	<b>\$487,906</b>	<b>\$451,041</b>	<b>\$849,436</b>
<i>Other Grants and Awards</i>					
School Security			6,359		
Boks (Physical Education through Reeboks)		500	2,063		
U.S.D.A Healthier U.S. School			500		
School of the Year-4th Place, CFB			500		
Spanish School of the Year-3rd Place, MHS		2,500			
School of the Year, MMS					5,000
Apple Distinguished School			500		
Exxon Mobile Education Award		500			
Glee Chorus Award				10,000	
Music Drives Us				5,000	
National Science Teacher Award, Middle School Science				3,000	
<b>Total Other Grants and Awards</b>		<b>\$3,500</b>	<b>\$9,922</b>	<b>\$18,000</b>	<b>\$5,000</b>
*Source: Single Audit Schedule of Expenditures of Federal Awards, Melanson Heath & Company, PC					

Miliss Public Schools  
 FY15 Estimated Expenditure of Revolving Funds and Grants

	IDEA	Trans Revolv	Café	Extended	K Tuition	K Grant	Pre School Tuition	Childhood Grant	Title I	Title II	Choice	Circuit Breaker	Total
District	12,338	171,514	23,440	16,049	2,273		68,837				45,633	171,803	511,887
CFB	93,574				187,946	46,358	105,225	19,337	37,000	20,577	234,924		744,941
MMS	141,784										149,475		291,259
MHS	92,358										110,295		202,653
Total	340,054	171,514	23,440	16,049	190,219	46,358	174,062	19,337	37,000	20,577	540,327	171,803	1,750,740

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**MILLIS PUBLIC SCHOOLS FY2015 BUDGET  
FY10-FY13 REVOLVING FUNDS**

**DRAFT**

	REVOLVING ACCOUNT NAME	JULY 1, 20XX BEGINNING BALANCE	RECEIPTS	EXPENDITURES	JUNE 30, 20XX ENDING BALANCE
FY10	ATHLETIC REVOLVING	10,734.00	95,500.00	89,983.00	16,251.00
FY11	ATHLETIC REVOLVING	16,251.00	99,339.00	88,257.00	27,333.00
FY12	ATHLETIC REVOLVING	27,333.00	101,445.00	105,138.00	23,640.00
FY13	ATHLETIC REVOLVING	23,640.00	102,128.00	109,992.00	15,776.00
FY10	CUSTODIAL FEE	1,057.00	10,449.00	8,621.00	2,885.00
FY11	CUSTODIAL FEE	2,885.00	10,400.00	11,626.00	1,659.00
FY12	CUSTODIAL FEE	1,659.00	9,378.00	10,819.00	218.00
FY13	CUSTODIAL FEE	218.00	10,219.00	7,301.78	3,135.22
FY10	KINDERGARTEN TUITION	56,853.00	155,535.00	132,409.00	79,979.00
FY11	KINDERGARTEN TUITION	79,979.00	175,465.00	156,957.00	98,487.00
FY12	KINDERGARTEN TUITION	98,487.00	174,507.00	181,457.00	91,537.00
FY13	KINDERGARTEN TUITION	91,537.00	169,257.00	197,119.62	63,674.38
					-
FY10	PRE SCHOOL TUITION	43,702.00	124,177.00	84,949.00	82,930.00
FY11	PRE SCHOOL TUITION	82,930.00	125,904.00	102,994.00	105,840.00
FY12	PRE SCHOOL TUITION	105,840.00	112,701.00	180,164.00	38,377.00
FY13	PRE SCHOOL TUITION	38,377.00	126,606.00	113,707.00	51,276.00
FY10	SCHOOL CHOICE	205,156.00	332,994.00	158,573.00	379,577.00
FY11	SCHOOL CHOICE	379,577.00	344,910.00	265,373.00	459,114.00
FY12	SCHOOL CHOICE	459,114.00	357,653.00	259,252.00	557,515.00
FY13	SCHOOL CHOICE	557,515.00	350,905.00	437,494.00	470,926.00
FY10	SCHOOL RENTAL	45,459.00	23,255.00	12,335.00	56,379.00

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**MILLIS PUBLIC SCHOOLS FY2015 BUDGET  
FY10-FY13 REVOLVING FUNDS**

**DRAFT**

FY11	SCHOOL RENTAL	56,379.00	21,415.00	38,346.00	39,448.00
FY12	SCHOOL RENTAL	50,348.00	21,166.00	56,919.00	14,595.00
FY13	SCHOOL RENTAL	14,595.00	18,867.00	8,587.64	24,874.36
FY10	LOST BOOKS	1,680.00	402.00	-	2,082.00
FY11	LOST BOOKS	2,082.00	246.00	295.00	2,033.00
FY12	LOST BOOKS	2,033.00	321.00	-	2,354.00
FY13	LOST BOOKS	2,354.00	640.00		2,994.00
FY10	SCHOOL VANDALISM	1,781.00	110.00	110.00	1,781.00
FY11	SCHOOL VANDALISM	1,781.00			1,781.00
FY12	SCHOOL VANDALISM	1,781.00	-	206.00	1,575.00
FY13	SCHOOL VANDALISM	1,575.00			1,575.00
FY10	TRANSPORTATION FEE	62,803.00	91,516.00	86,972.00	67,347.00
FY11	TRANSPORTATION FEE	67,347.00	158,342.00	123,608.00	102,081.00
FY12	TRANSPORTATION FEE	102,081.00	95,561.00	82,640.00	115,002.00
FY13	TRANSPORTATION FEE	115,002.00	356,581.82	229,225.00	242,358.82
FY10	GIFT FUND	27,669.00	42,736.00	23,617.00	46,788.00
FY11	GIFT FUND	46,789.00	35,370.00	36,802.00	45,357.00
FY12	GIFT FUND	45,357.00	61,227.00	30,513.00	76,071.00
FY13	GIFT FUND	76,071.00	23,226.00	43,292.53	56,004.47
FY10	CIRCUIT BREAKER SPED ED COSTS	26,939.00	198,173.00	112,628.00	112,484.00
FY11	CIRCUIT BREAKER SPED ED COSTS	112,484.00	240,307.00	166,577.00	186,214.00
FY12	CIRCUIT BREAKER SPED ED COSTS	186,214.00	165,788.00	186,214.00	165,788.00
FY13	CIRCUIT BREAKER SPED ED COSTS	165,788.00	200,457.43	171,727.00	194,518.43
FY12	TARGET GRANT	-	100,000.00	31,554.00	68,446.00

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**MILLIS PUBLIC SCHOOLS FY2015 BUDGET  
FY10-FY13 REVOLVING FUNDS**

**DRAFT**

FY13	TARGET GRANT	68,446.00		49,859.00	18,587.00
FY10	SCHOOL ART/DRAMA	298.00	-	-	298.00
FY11	SCHOOL ART/DRAMA	298.00	-	-	298.00
FY12	SCHOOL ART/DRAMA	298.00	-	-	298.00
FY13	SCHOOL ART/DRAMA	298.00	912.00	-	1,210.00
FY10	EDUCATIONAL FIELD TRIPS	400.00	400.00	630.00	170.00
FY11	EDUCATIONAL FIELD TRIPS	170.00	200.00	370.00	-
FY12	EDUCATIONAL FIELD TRIPS	-	600.00	200.00	400.00
FY13	EDUCATIONAL FIELD TRIPS	400.00	200.00	-	600.00
FY10	EXTENDED DAY	52,351.00	429,573.00	439,736.00	42,188.00
FY11	EXTENDED DAY	42,188.00	519,350.00	460,703.00	100,835.00
FY12	EXTENDED DAY	100,835.00	513,599.00	468,063.00	146,371.00
FY13	EXTENDED DAY	146,371.00	543,399.00	506,249.00	183,521.00
FY10	SCHOOL FOOD SERVICES	4,101.00	357,080.00	361,158.00	23.00
FY11	SCHOOL FOOD SERVICES	23.00	367,981.00	356,368.00	11,636.00
FY12	SCHOOL FOOD SERVICES	11,636.00	378,038.00	374,366.00	15,308.00
FY13	SCHOOL FOOD SERVICES	15,308.00	324,611.00	321,505.00	18,414.00

X-20

**MILLIS PUBLIC SCHOOLS  
FY14 USER FEES**

In order to help defray certain school-related costs, Millis Public Schools implemented user fees some years ago. User fees are reviewed annually by the School Committee and periodically increased on a percentage basis when necessitated. All fees are waived for free and reduced lunch students. Prior to the School Committee voting on raising fees, the School Committee holds public hearings.

<b>Facility Rental Fees</b>	<b>Amount</b>	<b>Unit</b>	<b>Comment</b>
Classroom rental	18.70	per hour	
MS/HS gym	49.85	adult group	
	24.92	youth group	
CFB gym	37.38	adult group	
	24.92	youth group	
Cafeteria	49.85	per hour	
Kitchen	31.16	per hour	
Auditorium	93.47	per hour	
Computer	37.38	per hour	
Library	49.85	per hour	
Baseball field	218.10	per use	
Brook field	24.92	per use day	
 <b>Transportation Fees</b>			
<i>Students are issued bus passes</i>			
First Child	314.00	round trip	early payment discount may apply
Second Child	280.00	round trip	early payment discount may apply
One Way	224.00		
Family Cap	594.00		
 <b>Athletic Fees</b>			
Per Sport	220.00		
Family Cap	880.00		
 <b>PreSchool Program</b>			
5 day program	235.00	per month	10-month program
4 day program	215.00	per month	10-month program
 <b>Kindergarten</b>			
5 day program	315.00	per month	10-month program
Sliding scale			contact Kindergarten Office

	DESE Report 10/1/13		As of 1/1/14 School Attending Report		
	School Choice		Tri- County Norfolk Cty Agricultural School	Charter	Private & Home School
GRADE	Incoming	Outgoing			
<b>12</b>	7	4	6	0	10
<b>11</b>	3	5	10	0	5
<b>10</b>	3	2	10	0	9
<b>9</b>	1	3	10	0	7
<b>8</b>	10	3	0	1	5
<b>7</b>	8	3	0	0	6
<b>6</b>	6	1	0	0	4
<b>5</b>	4	1	0	0	5
<b>4</b>	4	2	0	1	5
<b>3</b>	2	1	0	0	2
<b>2</b>	6	2	0	0	5
<b>1</b>	3	1	0	0	3
<b>K</b>	2	1	0	0	4
<b>TOTALS</b>	59 (**)	29 (*)	36	2	70
<b>Financial Impact</b>	322,889.00 Estimate	149,696.00 Estimate	322,852.00 Estimate	11,034.00 Estimate	0

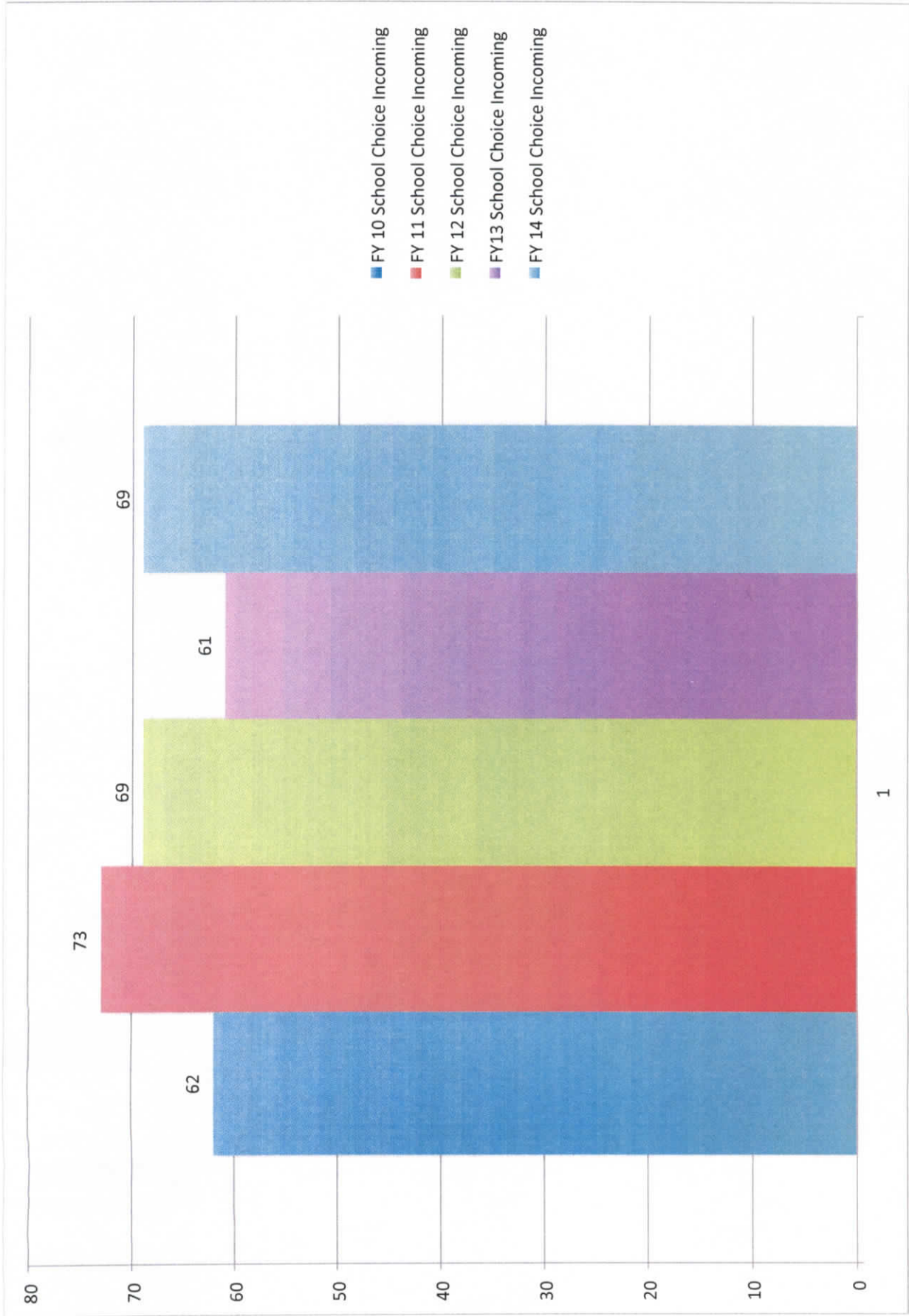
\*\* This is the number that DESE reported. This number will change.

\* There are 5 more students in Wayland but we do not pay for them since Wayland is not a choice town

\* There is 1 more student in Wellesley but we do not pay for them since Wellesley is not a choice town



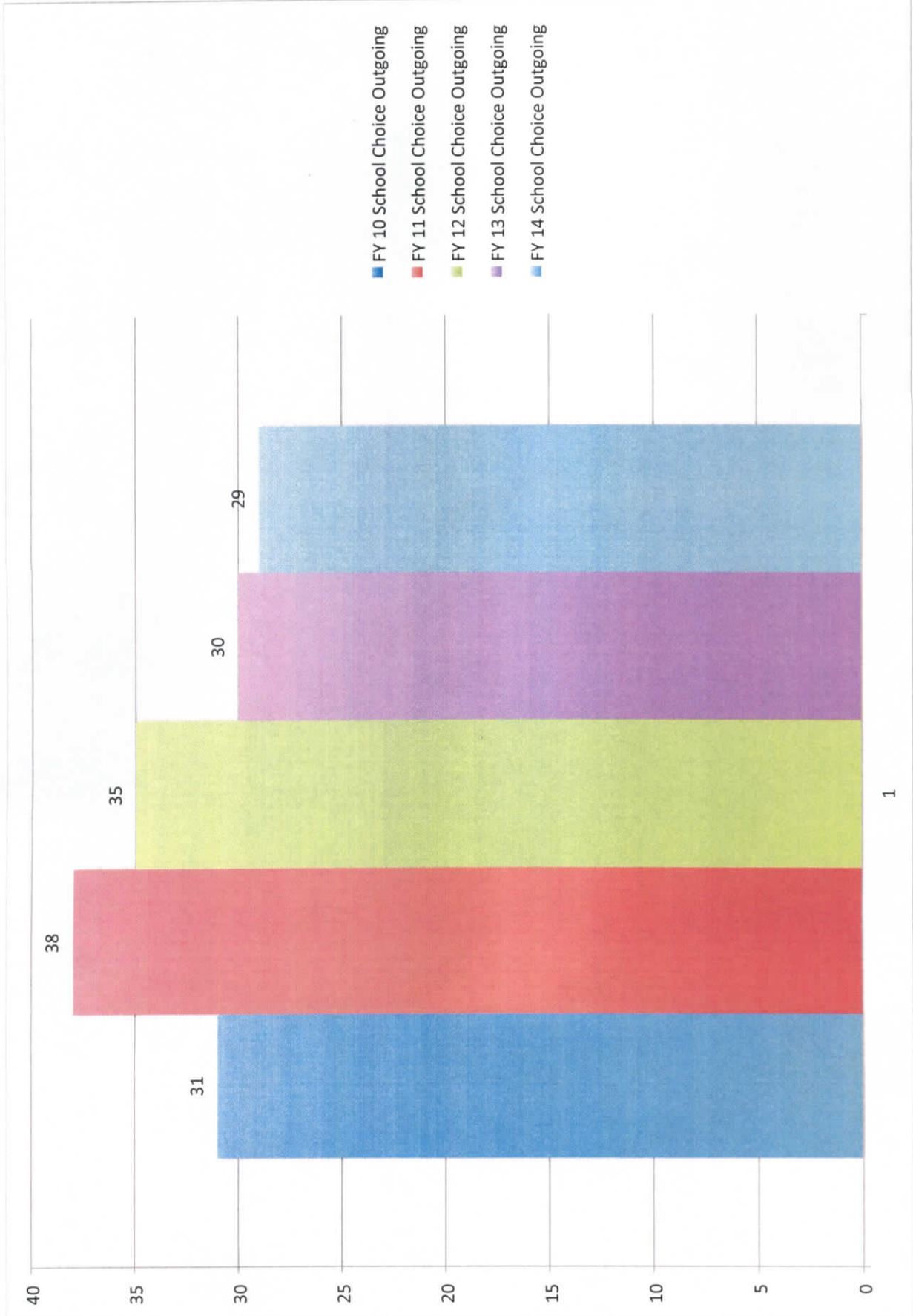
# FY14 School Choice Incoming



FY14 is as of January 1, 2014

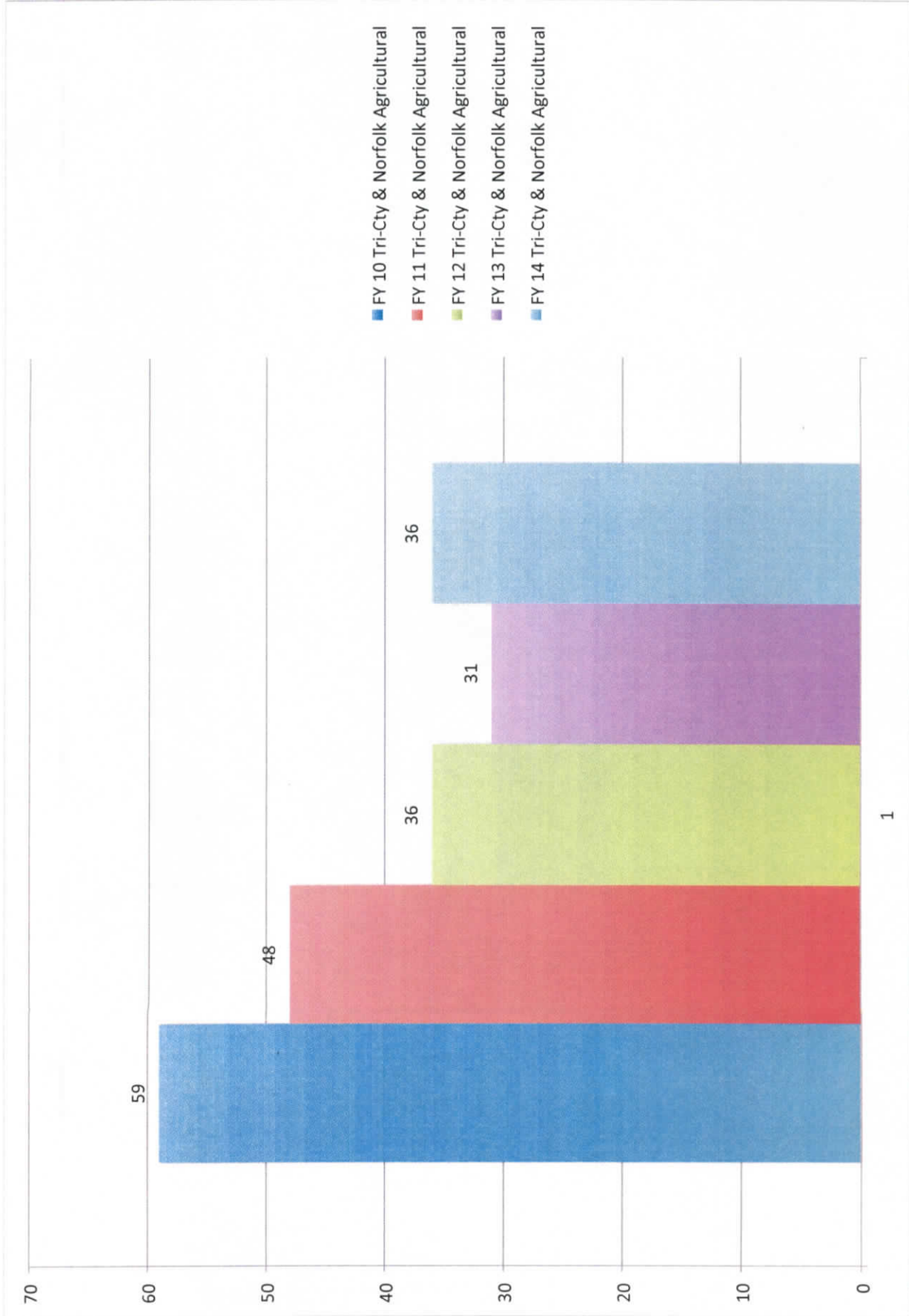
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# FY14 Choice Outgoing



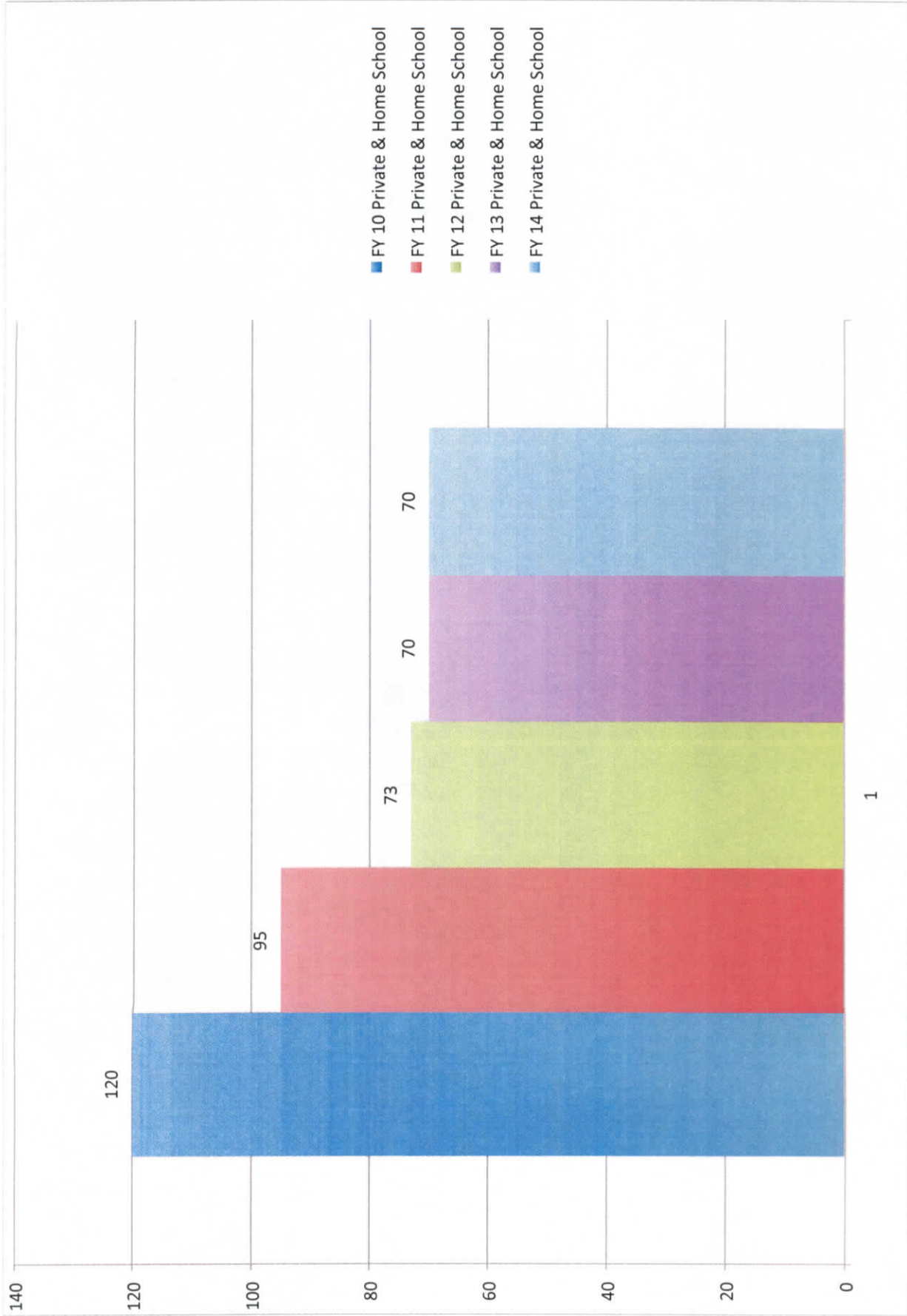
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FY14 Tri-County Norfolk County Agricultural High School



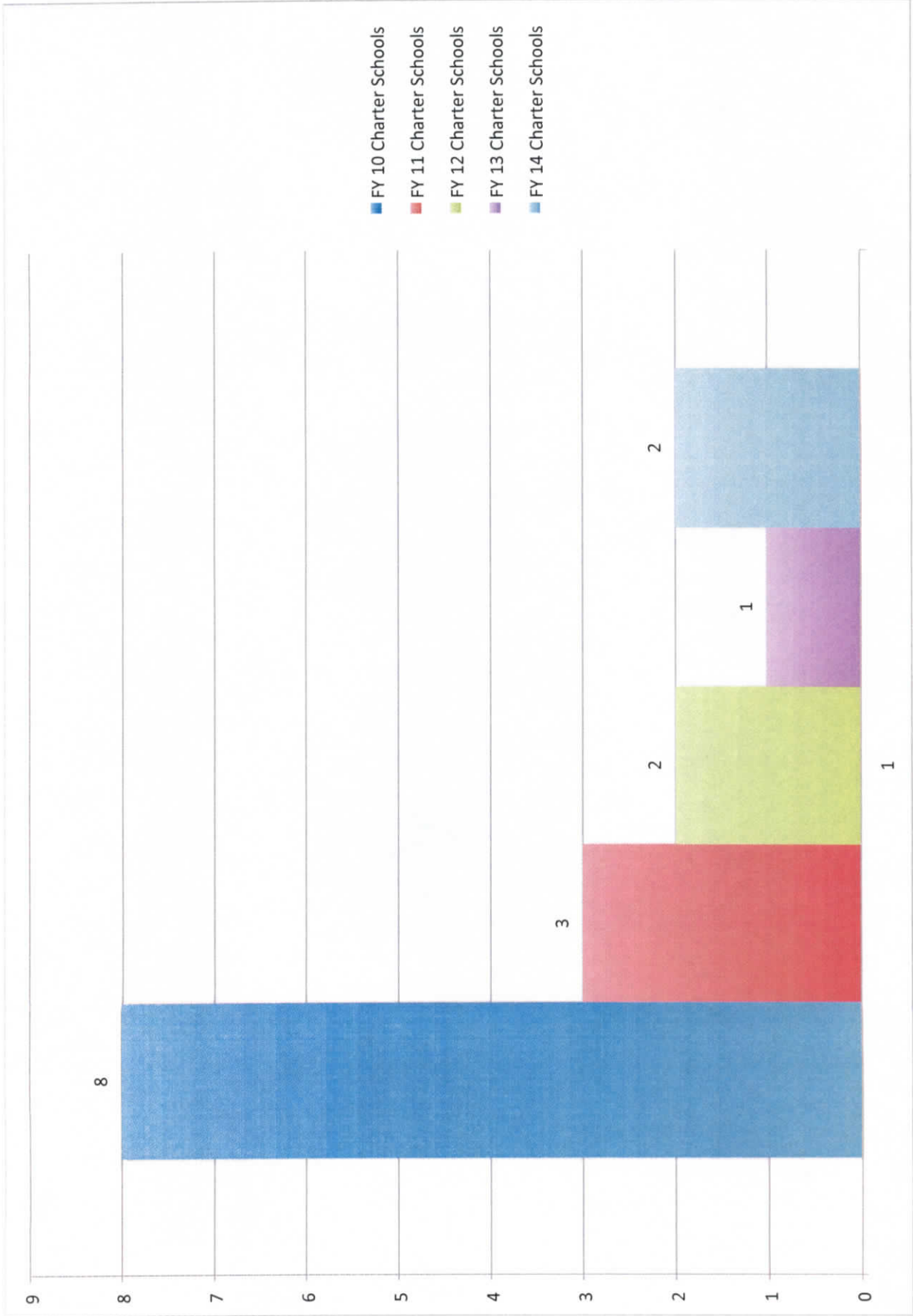
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# FY14 Private School and Home School Students



X-8

FY14 Charter Schools



X-9

**MILLIS SCHOOL CHOICE HISTORY**

<u>FY</u>	<u>CARRYOVER FISCAL YEAR</u>	<u>CHOICE TUITION IN</u>	<u>SPENT</u>	<u>CHOICE TUITION OUT</u>
03	\$306,214	\$225,934	\$256,342	\$195,070
04	\$275,806	\$243,852	\$170,536	\$193,889
05	\$349,122	\$217,303	\$244,687	\$164,393
06	\$321,738	\$180,681 (37)	\$217,393	\$236,673 (36)
07	\$285,026	\$174,898 (34)	\$277,888	\$188,251 (39)
08	\$182,036	\$228,910 (35)	\$268,967	\$185,151 (34)
09	\$141,979	\$232,327 (53)	\$169,150 \$ 45,000 encumb	\$157,577 (31)
10	\$205,156	\$332,994 (62)	\$158,573	\$191,046 (31)
11	\$379,577	\$344,910 (73)	\$265,373	\$191,734 (38)
12	\$459,114	\$357,653 (69)	\$259,252	\$183,517 (35)
13	\$557,515	\$350,905 (64)	\$437,494	\$161,402 (31)
14	470,927	\$322,889 (58) DESE Prelim. (71) March 1 Enrollment		\$149,696 (29.5) Estimate

Massachusetts Department of Elementary and Secondary Education  
Office of School Finance

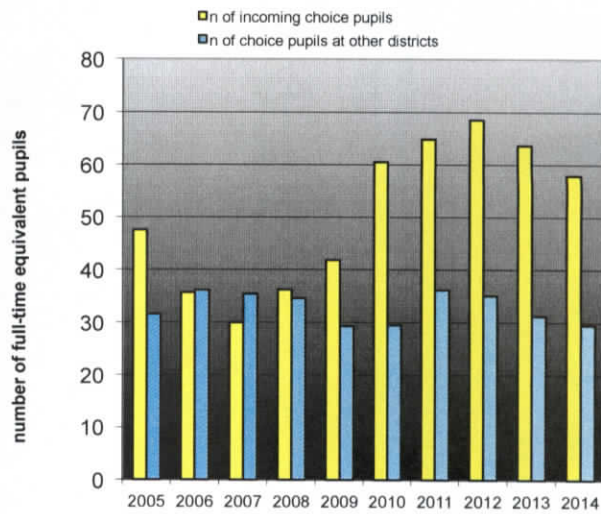
187 MILLIS



School Choice Trends in Enrollment and Tuition

187 MILLIS

FY	---Receiving---		---Sending---	
	FTE Pupils	Tuition	FTE Pupils	Tuition
2005	47.55	225,968	31.66	164,393
2006	35.73	180,681	36.14	236,673
2007	30.02	174,898	35.47	188,251
2008	36.25	228,910	34.65	185,151
2009	41.87	236,361	29.34	157,577
2010	60.58	327,580	29.56	160,396
2011	64.93	344,910	36.16	191,734
2012	68.56	357,653	35.10	183,517
2013	63.68	350,905	31.26	161,402
2014	58.00	322,889	29.50	149,696



**Massachusetts Department of Elementary and Secondary Education  
Office of School Finance**

**School Choice Tuition Summary, FY14**

**187 MILLIS**

<u>receiving</u>	<b>fte</b>	<b>annual tuition</b>	<b>prior yr adjustment</b>	<b>net annual tuition</b>	<b>monthly payment</b>
July cherry sheet	63.7	350,905	0	350,905	
July	63.7	350,905	0	350,905	29,242
August	63.7	350,905	0	350,905	29,242
September	63.7	350,905	0	350,905	29,242
October	63.7	350,905	0	350,905	29,242
November	63.7	350,905	0	350,905	29,242
December	58.0	322,889	0	322,889	25,240 *
January					
February					
March					
April					
May					
June					
<b>total payments</b>					<b>171,450</b>
<u>sending</u>					
July cherry sheet	31.3	161,402	0	161,402	
July	31.3	161,402	0	161,402	13,451
August	31.3	161,402	0	161,402	13,451
September	31.3	161,402	0	161,402	13,450
October	31.3	161,402	0	161,402	13,450
November	29.5	161,402	0	161,402	13,450
December	29.5	149,696	0	149,696	11,778 *
January					
February					
March					
April					
May					
June					
<b>total assessments</b>					<b>79,030</b>

\* ESE estimate of payment and assessment



Massachusetts Department of Elementary and Secondary Education  
 FY15 Preliminary Chapter 70 Summary

**187 MILLIS**

**Aid Calculation FY15**

<b>Prior Year Aid</b>	
1 Chapter 70 FY14	<b>4,592,772</b>
<b>Foundation Aid</b>	
2 Foundation budget FY15	12,356,474
3 Required district contribution FY15	8,219,727
4 Foundation aid (2 -3)	4,136,747
5 Increase over FY14 (4 - 1)	<b>0</b>

**Downpayment Aid**

6 Target aid %	36.22%
7 Foundation aid with fully reduced effort	4,475,515
8 Increase over FY14 to reach 35% phase-i	0
9 Downpayment aid	<b>0</b>

**Minimum Aid**

10 Minimum \$25 per pupil increase	<b>32,700</b>
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**Non-Operating District Reduction to Foundation**

11 Reduction to foundation	<b>0</b>
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**FY15 Preliminary Chapter 70 Aid**

12 sum of line 1, 5, 9 and 10 minus 11	<b>4,625,472</b>
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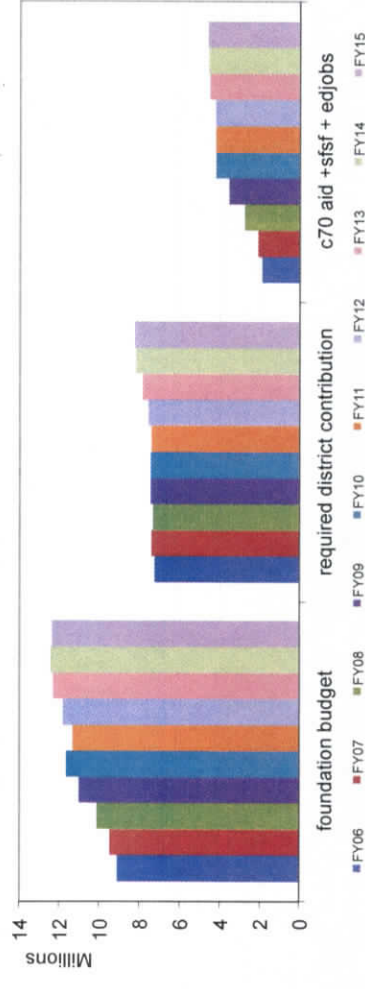
**Comparison to FY14**

	FY14	FY15	Change	Pct Chg
Enrollment	1,339	1,308	-31	-2.32%
Foundation budget	12,451,955	12,356,474	-95,481	-0.77%
Required district contribution	8,164,569	8,219,727	55,158	0.68%
Chapter 70 aid	<b>4,592,772</b>	<b>4,625,472</b>	32,700	0.71%
Required net school spending (NSS)	12,757,341	12,845,199	87,858	0.69%
Target aid share	38.29%	36.22%		
C70 % of foundation	36.88%	37.43%		

**Required NSS % of foundation**

102.45%

103.96%



Massachusetts Department of Elementary and Secondary Education

Office of School Finance

FY15 Preliminary Chapter 70 Foundation Budget

187 MILLIS

	Base Foundation Components										Incremental Costs Above The Base				TOTAL*
	(1) Pre-School	(2) Half-Day	(3) Full-Day	(4) Elementary	(5) Jr High/Middle	(6) High School	(7) ELL PK	(8) ELL K Half	(9) ELL KF-12	(10) Vocational	(11) Special Ed In District	(12) Special Ed Out of Dist	(13) Low Income Elem	(14) Other	
Foundation Enrollment	11	67	10	522	328	402	0	0	6	0	49	13	157	84	1,308
1 Administration	2,012	12,257	3,659	190,989	120,008	147,084	0	0	2,195	0	123,737	32,828	0	0	634,770
2 Instructional Leadership	3,635	22,138	6,608	344,945	216,747	265,647	0	0	3,965	0	0	0	0	0	863,685
3 Classroom and Specialist Teachers	16,666	101,508	30,301	1,581,684	874,598	1,576,340	0	0	27,380	0	408,301	0	428,000	172,988	5,217,776
4 Other Teaching Services	4,274	26,034	7,772	405,673	183,494	187,225	0	0	3,728	0	381,225	501	0	0	1,199,926
5 Professional Development	659	4,015	1,199	62,593	42,636	50,668	0	0	974	0	19,686	0	9,420	5,040	196,900
6 Instructional Equipment & Tech	2,370	14,432	4,308	224,883	141,306	277,099	0	0	2,585	0	16,888	0	0	0	683,870
7 Guidance and Psychological	1,213	7,385	2,205	115,095	96,268	147,902	0	0	1,761	0	0	0	0	0	371,829
8 Pupil Services	482	2,938	877	68,683	70,490	199,224	0	0	789	0	0	0	0	0	343,464
9 Operations and Maintenance	4,628	28,187	8,414	439,220	299,205	355,561	0	0	6,835	0	138,221	0	66,102	35,367	1,381,739
10 Employee Benefits/Fixed Charges	4,098	24,959	7,450	388,916	232,352	273,593	0	0	5,623	0	153,818	0	42,677	22,634	1,156,320
11 Special Ed Tuition	0	0	0	0	0	0	0	0	0	0	0	306,175	0	0	306,175
<b>12 Total</b>	<b>40,036</b>	<b>243,853</b>	<b>72,783</b>	<b>3,822,681</b>	<b>2,277,104</b>	<b>3,480,343</b>	<b>0</b>	<b>0</b>	<b>55,836</b>	<b>0</b>	<b>1,241,885</b>	<b>339,505</b>	<b>546,200</b>	<b>236,239</b>	<b>12,356,474</b>
13 Wage Adjustment Factor															<b>9,447</b>

\* Total foundation enrollment does not include columns 11 through 14, because those columns represent increments above the base. The pupils are already counted in columns 1 to 10.

Total foundation enrollment assigns pupils in pre-kindergarten and half-time kindergarten an enrollment count of .5.

Special education in-district headcount is an assumed percentage, representing 3.75 percent of K to 12 non-vocational enrollment and 4.75 percent of vocational enrollment.

Special education out-of-district headcount is also an assumed percentage, representing 1 percent of non-vocational K-12 enrollment.

Low income headcounts are the number of pupils in columns 1 through 10 who are eligible for free or reduced lunch.

Each component of the foundation budget represents the enrollment on line 1 multiplied by the appropriate state-wide foundation allotment.

The wage adjustment factor is applied to underlying rates in all functions except instructional equipment, benefits and special education tuition.

The foundation budget shown on this page may differ from the final number used in the formula, due to rounding error.

X-14

**Massachusetts Department of Elementary and Secondary Education  
 FY15 Preliminary Chapter 70**

**Apportionment of Local Contribution Across School Districts**

<b>187 MILLIS</b>	<b>MILLIS</b>	<b>TRI COUNTY</b>	<b>NORFOLK COUNTY</b>	<b>COMBINED TOTAL ALL DISTRICTS</b>
<u>Prior Year Data (for comparison purposes)</u>				
1 FY14 foundation enrollment	1,339	28	7	1,374
2 FY14 foundation budget	12,451,955	426,936	106,367	12,985,258
3 Each district's share of municipality's combined FY14 foundation	95.89%	3.29%	0.82%	100.00%
4 FY14 required contribution	8,164,569	279,936	69,743	8,514,248
<u>Apportionment of FY15 contribution among community's districts</u>				
5 FY15 total unapportioned required contribution ("municipal contribution" sheet row 19 or 24)				8,600,075
6 FY15 foundation enrollment	1,308	31	6	1,345
7 FY15 foundation budget	12,356,474	480,193	91,573	12,928,240
8 Each district's share of municipality's total FY15 foundation	95.58%	3.71%	0.71%	100.00%
<b>9 FY15 Required Contribution</b>	8,219,727	319,432	60,916	8,600,075
10 Change FY14 to FY15 (9 - 4)	55,158	39,496	-8,827	85,827

**Massachusetts Department of Elementary and Secondary Education**  
**Determination of City and Town Total Required Contribution FY15, Preliminary**

**187 MILLIS**

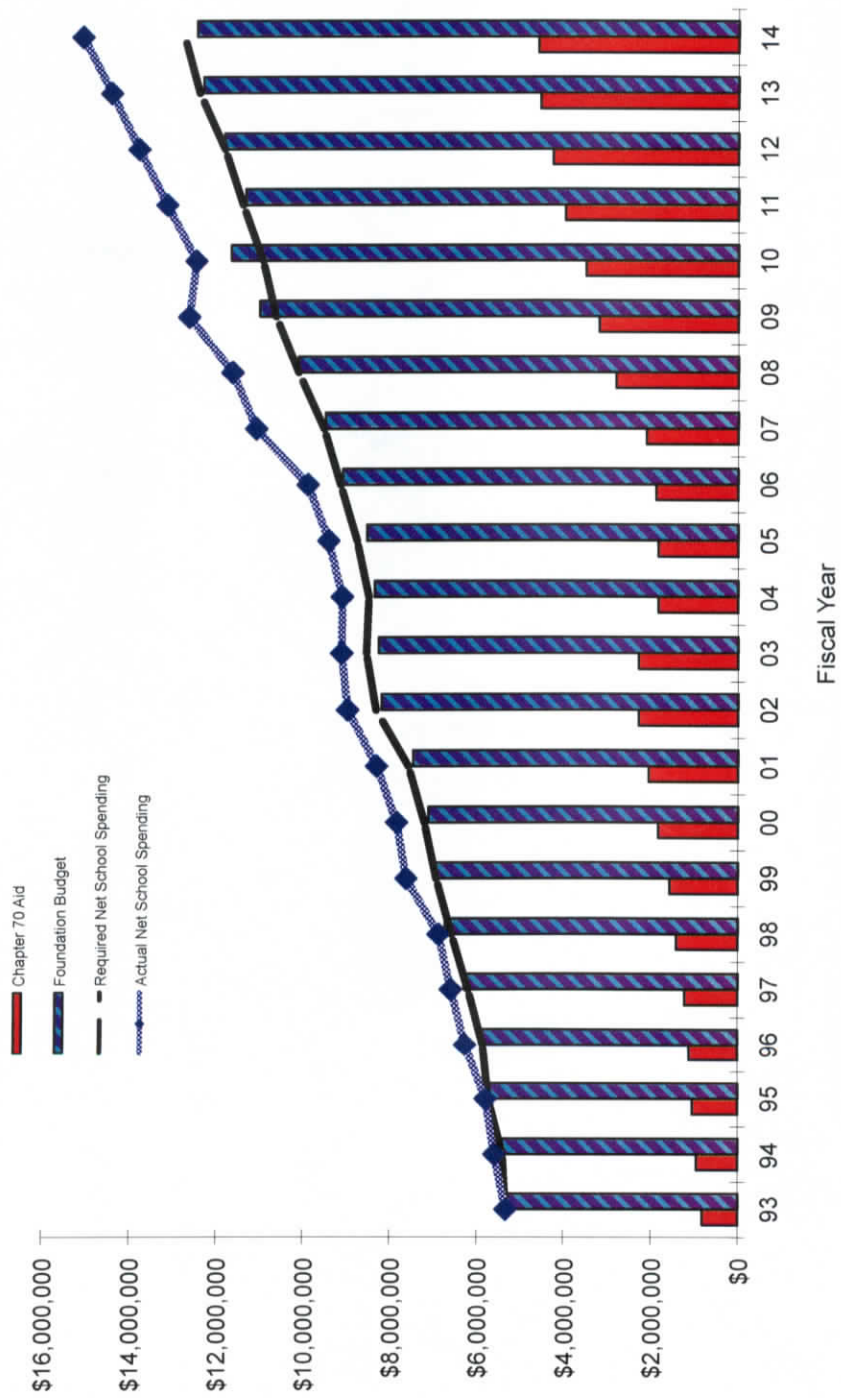
**Effort Goal**

1) 2012 equalized valuation	1,059,792,500	13) Required local contribution FY14	8,514,248
2) Property percentage	0.3624%	14) Municipal revenue growth factor (DOR)	5.17%
3) Local effort from property wealth	3,841,163	15) FY15 preliminary contribution (13 x 14)	8,954,435
4) 2011 income	291,434,000	16) Preliminary contribution pct of foundation (15/8)	69.26%
5) Income percentage	1.5113%	<b><i>if preliminary contribution is above the target share:</i></b>	
6) Local effort from income	4,404,551	17) Excess local effort (15 - 10)	708,721
7) Combined effort yield (row 3+ row 6)	8,245,714	18) 50% reduction toward target (17 x 50%)	354,361
8) Foundation budget FY15	12,928,240	19) FY15 required local contribution (15 - 18), capped at 90% of founderator	8,600,075
9) Maximum local contribution (82.5% * row 8)	10,665,798	20) Contribution as percentage of foundation (19 / 8)	<b>66.52</b>
10) Target local contribution (lesser of row 7 or row 9)	8,245,714	<b><i>if preliminary contribution is below the target share:</i></b>	
11) Target local share (row 10 as % of row 8)	63.78%	21) Shortfall from target local share (11 - 16)	
12) Target aid share (100% minus row 11)	36.22%	22) Added increment toward target (13 x 1% or 2%)*	
		*1% if shortfall is between 2.5% and 7.5%; 2% if shortfall > 7.5%	
		23) Shortfall from target after adding increment (10 - 15 - 22)	
		24) FY15 required local contribution (15 + 22)	
		25) Contribution as percentage of foundation (24 / 8)	

*X-16*

# Chapter 70 Trends, FY93 to FY14

MILLIS



Massachusetts Department of Elementary and Secondary Education  
**Chapter 70 Trends**

**187 MILLIS**

Foundation Enrollment	Pct Chg	Foundation Budget		Pct Chg	Required Local Contribution		Chapter 70 Aid		Pct Chg	Required Net School Spending (NSS)		Pct Chg	Actual Net School Spending		Pct Chg	Dollars Over/Under Requirement		Percent Over/Under
		Budget	Chg		Local Contribution	tributation	Aid	Chg		Spending	Chg		Spending	Requirement		Under		
FY05	1,242	-0.1	8,530,953	2.0	6,947,725	1,821,686	0.0	8,769,411	3.3	9,419,536	3.4	650,126	7.4					
FY06	1,258	1.3	9,097,512	6.6	7,264,775	1,894,586	3.5	9,149,361	4.3	9,897,929	5.1	748,568	8.2					
FY07	1,248	-0.8	9,483,892	4.2	7,426,472	2,102,688	11.6	9,529,160	4.2	11,081,119	12.0	1,551,959	16.3					
FY08	1,258	0.8	10,117,123	6.7	7,330,284	2,786,839	32.5	10,117,123	6.2	11,620,526	4.9	1,503,403	14.9					
FY09	1,301	3.4	11,000,974	8.7	7,435,813	3,190,233	14.5	10,626,046	5.0	12,638,544	8.8	2,012,498	18.9					
FY10	1,335	2.6	11,653,274	5.9	7,440,876	3,493,858	9.5	10,934,734	2.9	12,477,121	-1.3	1,542,387	14.1					
FY11	1,306	-2.2	11,328,954	-2.8	7,432,660	3,966,310	13.5	11,398,970	4.2	13,156,053	5.4	1,757,083	15.4					
FY12	1,340	2.6	11,812,389	4.3	7,564,328	4,248,061	7.1	11,812,389	3.6	13,804,946	4.9	1,992,557	16.9					
FY13	1,348	0.6	12,313,171	4.2	7,862,256	4,534,411	6.7	12,396,667	4.9	14,442,737	4.6	2,046,070	16.5					
FY14	1,339	-0.7	12,451,955	1.1	8,164,569	4,592,772	1.3	12,757,341	2.9	15,116,869 *	4.7	2,359,529	18.5					

Foundation Budget	Dollars Per Foundation Enrollment		Actual NSS	Percentage of Foundation Required		Actual NSS	Chapter 70 Percent of Actual NSS
	Ch 70 Aid	Actual NSS		Ch 70 NSS	Actual NSS		
FY05	6,869	1,467	7,584	21.4	102.8	110.4	19.3
FY06	7,232	1,498	7,868	20.7	100.6	108.8	19.0
FY07	7,599	1,685	8,879	22.2	100.5	116.8	19.0
FY08	8,042	2,215	9,237	27.5	100.0	114.9	24.0
FY09	8,456	2,452	9,714	29.0	96.6	114.9	25.2
FY10	8,729	2,617	9,346	30.0	93.8	107.1	28.0
FY11	8,675	3,037	10,074	35.0	100.6	116.1	30.1
FY12	8,815	3,170	10,302	36.0	100.0	116.9	30.8
FY13	9,134	3,364	10,714	36.8	100.7	117.3	31.4
FY14	9,299	3,430	11,290	36.9	102.5	121.4	30.4

\* Budgeted

To see earlier years back to FY93, unhide rows 10 to 21 and 35 to 46.

Foundation enrollment is reported in October of the prior fiscal year (e.g. FY14 enrollment = Oct 1, 2012 headcount).

Foundation budget is the state's estimate of the minimum amount needed in each district to provide an adequate educational program.

Required Net School Spending is the annual minimum that must be spent on schools, including carryovers from prior years.

Net School Spending includes municipal indirect spending for schools but excludes capital expenditures, transportation, grants and revolving funds.

**Federal SFSF grants in FY09, FY10 and FY11, and federal Education Jobs grants in FY11 are not included in these calculations. Net school spending is limited to Chapter 70 aid and appropriated local contributions. However, the SFSF and Education Jobs calculations were directly based upon the Chapter 70 formula and helped districts spend at foundation budget levels.**

In FY09, this district received an SFSF grant of **\$374,928**  
 In FY10, this district's SFSF grant entitlement was **\$718,540**  
 In FY11, the combined SFSF and Educ Jobs entitlement was **\$278,738**

X17B

**FY2015 Local Aid Estimates**

**Millis**

	FY2014	FY2015	FY2015	FY2015
	Cherry	Governor's	House	Senate
	Sheet	Budget	Final	Final
	Estimate	Proposal	Budget	Budget
			Proposal	Conference
				Committee

**Education:**

Chapter 70	4,592,772	4,625,472		
School Transportation	0	0		
Charter Tuition Reimbursement	1,127	1,079		
Smart Growth School Reimbursement	0	0		

**Offset:**

**Receipts:**

School Lunch	5,191	5,285		
School Choice Receiving Tuition	350,905	322,889		

**Sub-total, All**

**Education Items: 4,949,995 4,954,725**

**General Government:**

Unrestricted Gen Gov't Aid	906,484	906,484		
Local Sh of Racing Taxes	0	0		
Regional Public Libraries	0	0		
Urban Revitalization	0	0		
Veterans Benefits	12,349	22,965		
State Owned Land	0	0		
Exemp: VBS and Elderly	21,428	24,385		

**Offset Receipts:**

Public Libraries	7,461	7,731		
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**Sub-Total, All**

**947,722 961,565**

**General Government**

**Total Estimated Receipts**

**5,897,717 5,916,290**

**FY2015 Local Aid Assessments**

**Millis**

	FY2014	FY2015	FY2015	FY2015	FY2015
	Cherry	Governor's	House	Senate	FY2015
	Sheet	Budget	Final	Final	Conference
	Estimate	(proposal)	Budget	Budget	Committee

**County**

**Assessments:**

County Tax	50,095	51,347			
Suffolk County Retirement	0	0			
Essex County Reg Comm Center	0				

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**Sub-Total, County Assessments:**      **50,095      51,347**

**Assessments:**

**State Assessments and Charges:**

Retired Employees Health Insurance	0	0
Retired Teachers Health Insurance	0	0
Mosquito Control Projects	32,107	33,013
Air Pollution Districts	2,385	2,383
Metropolitan Area Planning Council	2,548	2,591
Old Colony Planning Council	0	0
RMV Non-Renewal Surcharge	7,860	6,840

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**Sub-Total, State Assessments:**      **44,900      44,827**

**Transportation Authorities:**

MBTA	40,389	42,794
Boston Metro. Transit District	0	0
Regional Transit	0	0

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**Sub-Total, Transp Authorities:**      **40,389      42,794**

**Annual Charges Against Receipts:**

Special Education	10,840	11,068
STRAP Repayments	0	0

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**Sub-Total, Annual Charges:**      **10,840      11,068**

**Tuition Assessments:**

School Choice Sending Tuition	161,402	149,696
Charter School Sending Tuition	10,591	11,034
Essex County Tech Sending Tuition	0	0

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**Sub-Total, Tuition Assessments:**      **171,993      160,730**

**Total Estimated Charges:**

**318,217      310,766**