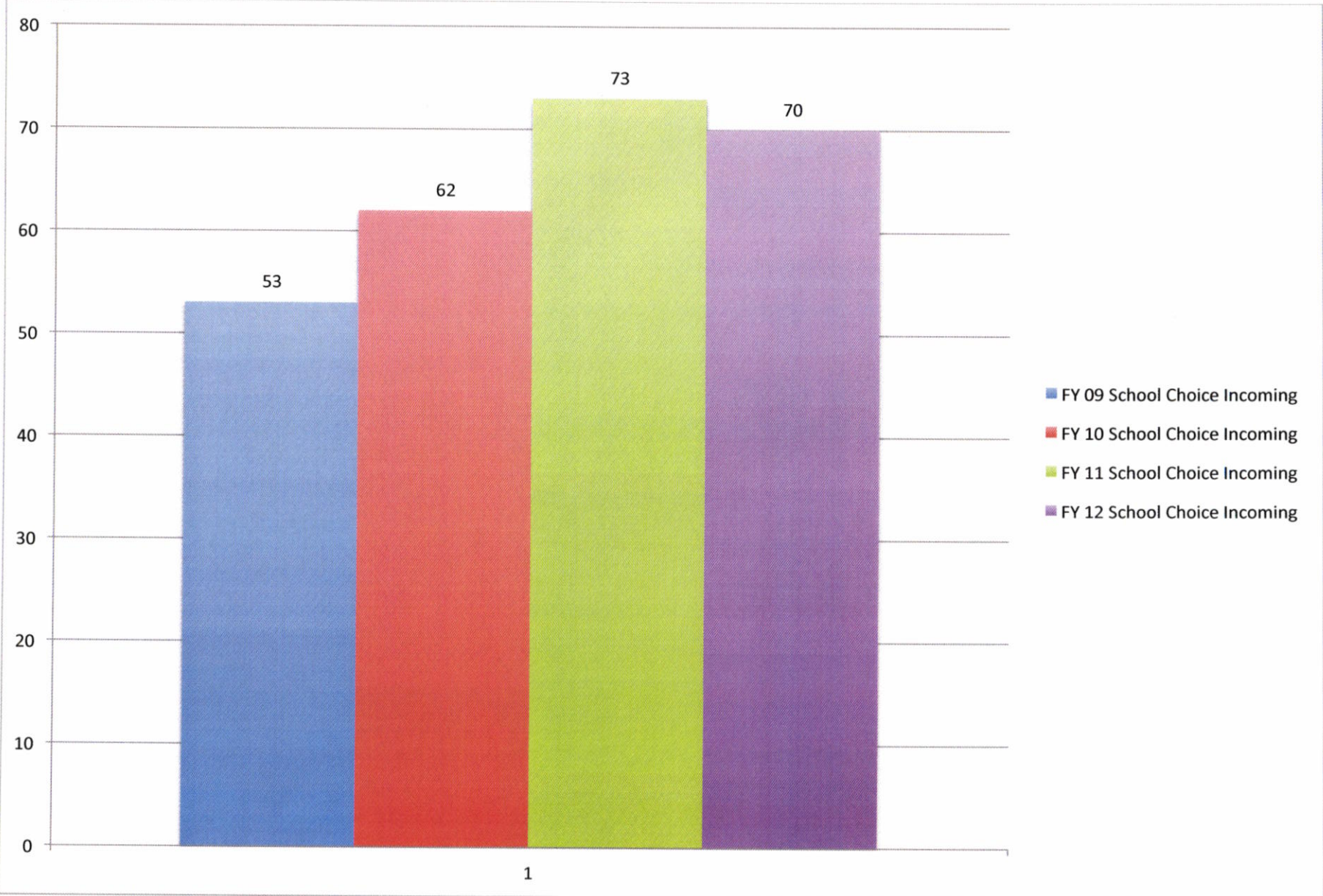


APPENDICES

- 1. Trends in Enrollment & Tuition**
- 2. Historical View of School Choice**
- 3. Chapter 70 Information**

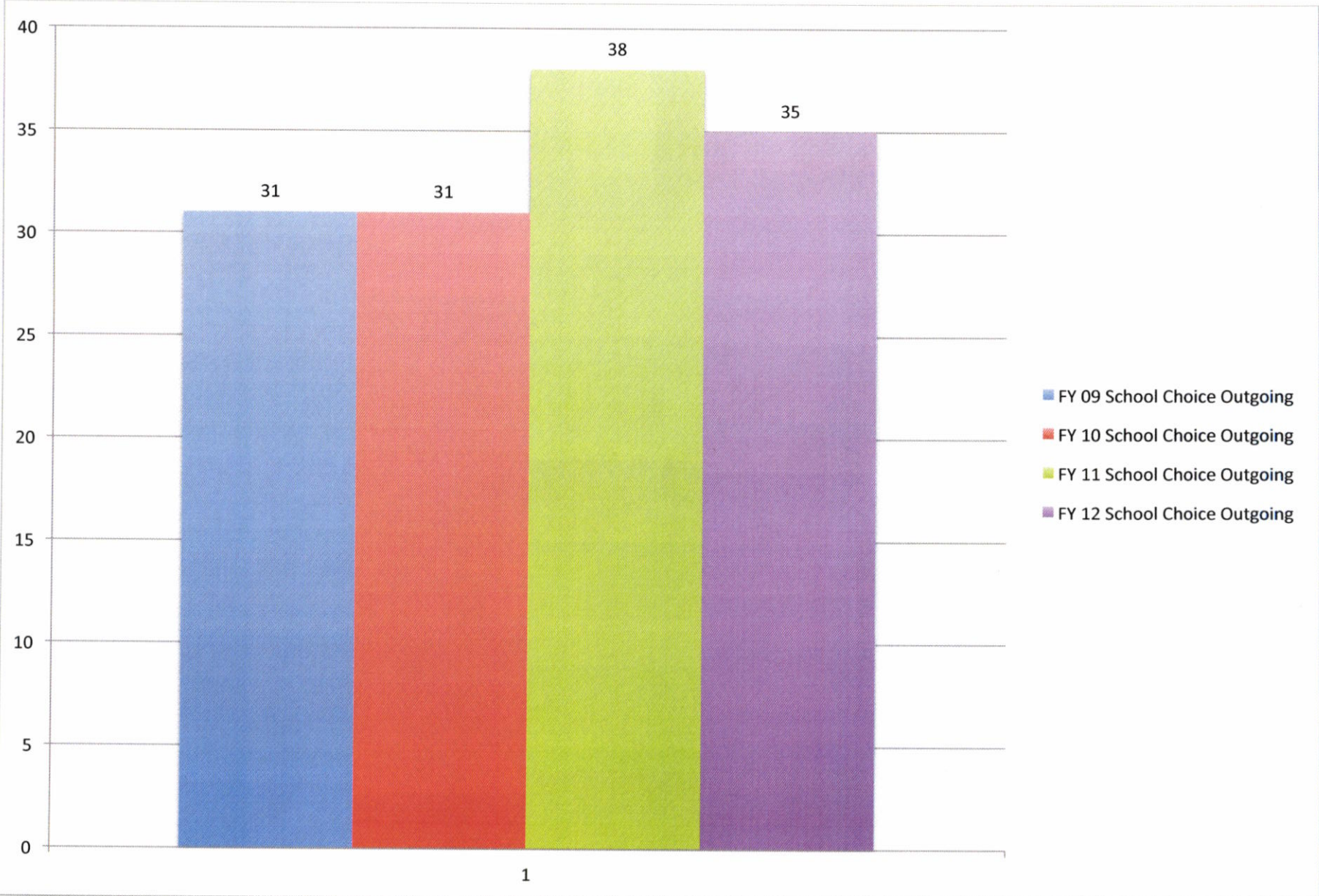
1-Mar-12					
	School Choice		Tri- County Norfolk Cty Agricultural School		Private & Home School
	Incoming	Outgoing		Charter	
GRADE					
12	5	4	9	0	8
11	5	9	9	0	11
10	6	6	9	0	11
9	5	9	9	0	5
8	4	3	0	1	9
7	6	1	0	0	8
6	10	4	0	0	2
5	6	2	0	0	3
4	4	1	0	0	5
3	6	2	0	0	3
2	4	1	0	1	2
1	5	1	0	0	4
K	4	2	0	0	2
TOTALS	70	45	36	2	73
Financial Impact	359,142.00 Estimate	182,862.00 Estimate	454,513.00 Estimate	30,838.00 Estimate	0

School Choice Incoming

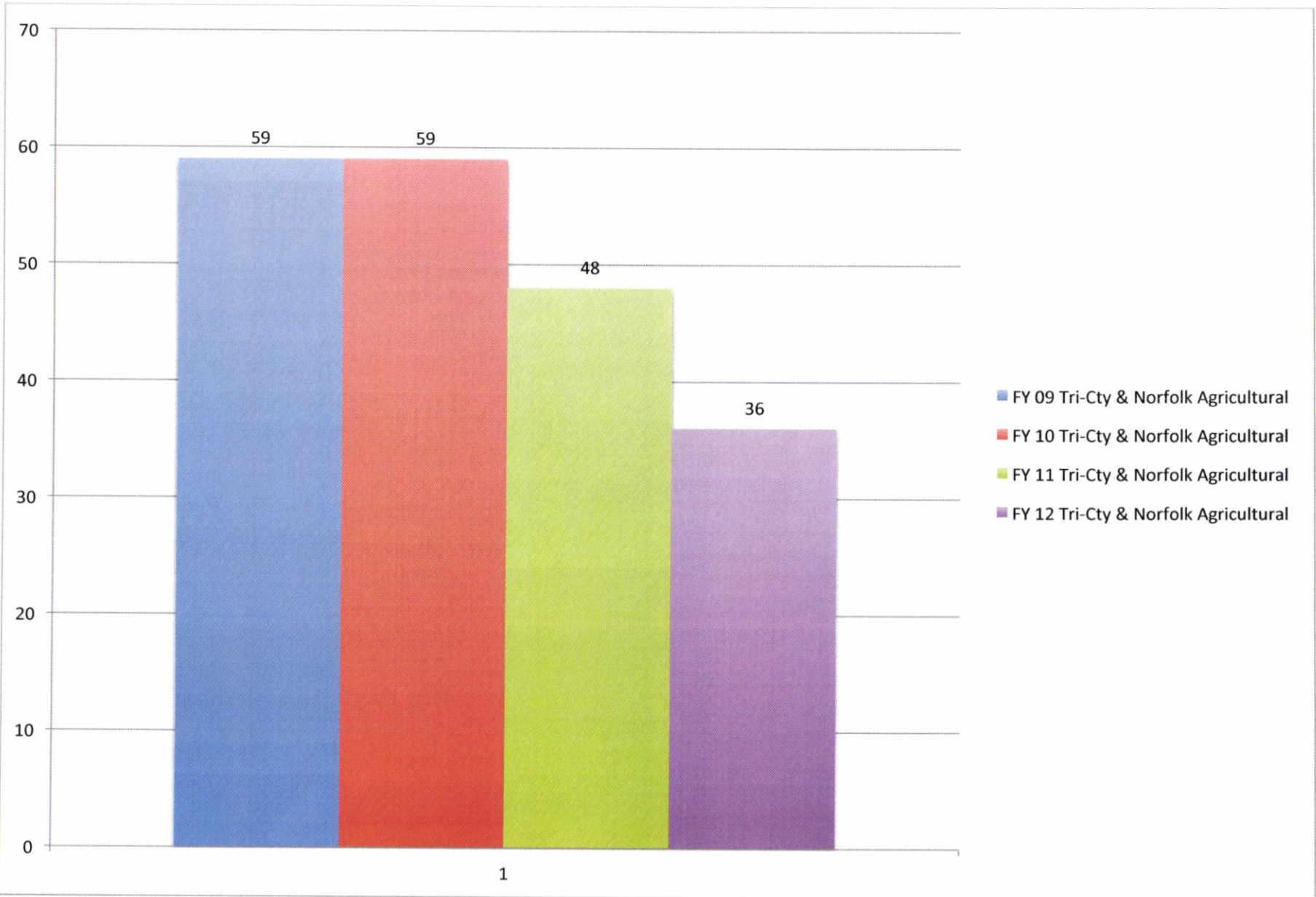


(FY 12 is as of January 1, 2012)

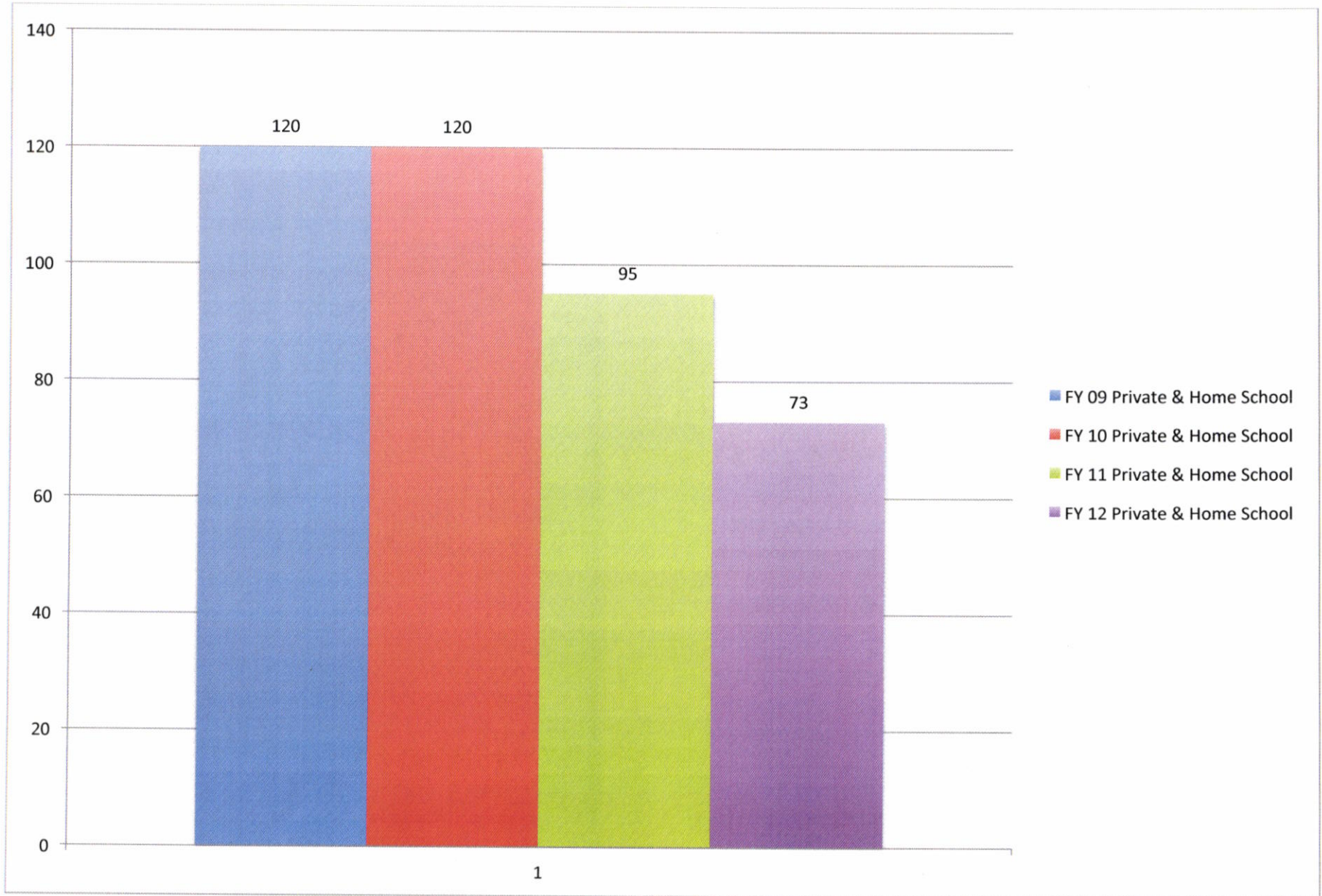
School Choice Outgoing

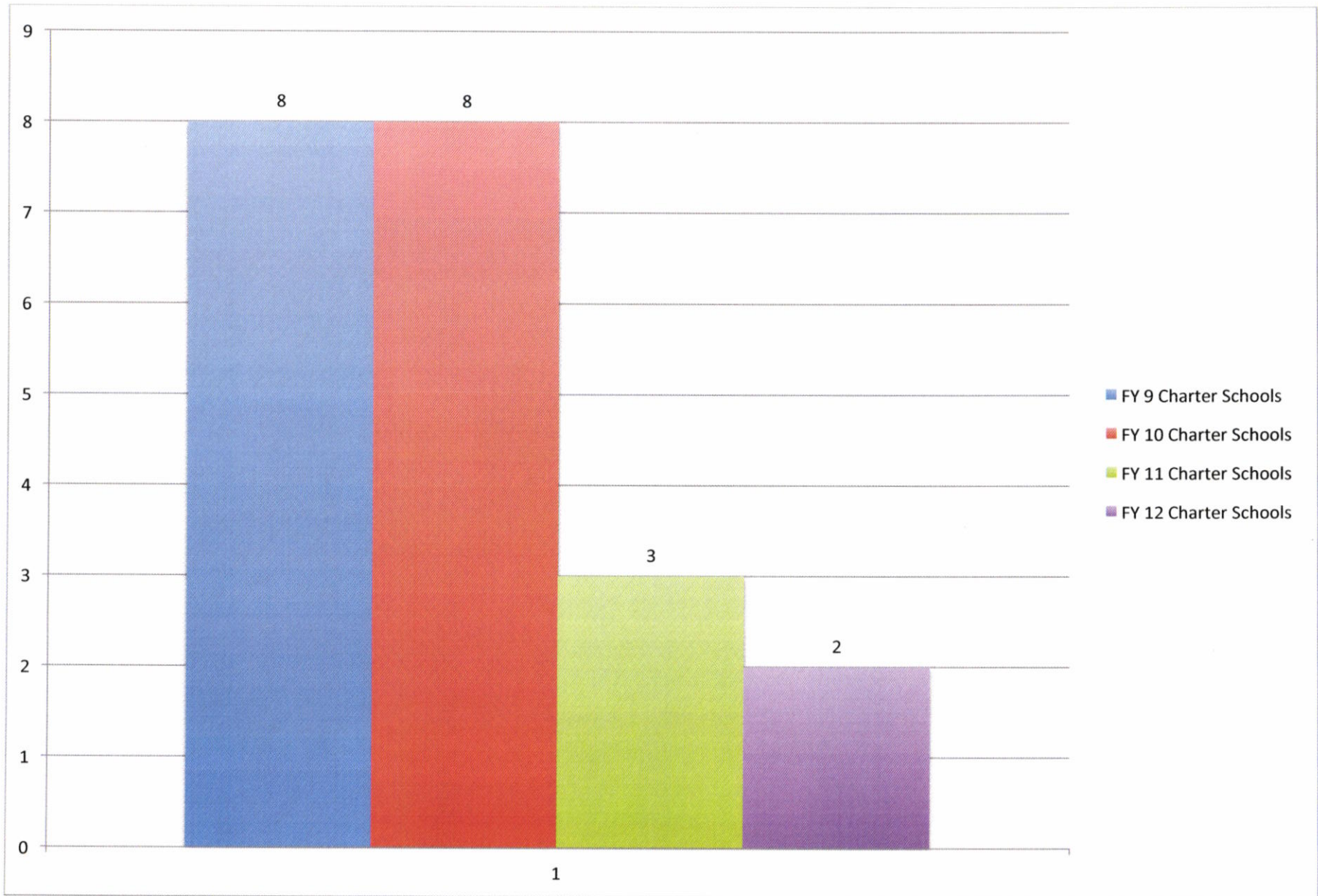


Tri County and Norfolk Agricultural



Private School and Home School





MILLIS SCHOOL CHOICE HISTORY

<u>FY</u>	<u>CARRYOVER FISCAL YEAR</u>	<u>CHOICE TUITION IN</u>	<u>SPENT</u>	<u>CHOICE TUITION OUT</u>
03	\$306,214	\$225,934	\$256,342	\$195,070
04	\$275,806	\$243,852	\$170,536	\$193,889
05	\$349,122	\$217,303	\$244,687	\$164,393
06	\$321,738	\$180,681 (37)	\$217,393	\$236,673 (36)
07	\$285,026	\$174,898 (34)	\$277,888	\$188,251 (39)
08	\$182,036	\$228,910 (35)	\$268,967	\$185,151 (34)
09	\$141,979	\$232,327 (53)	\$169,150 \$ 45,000 encumb	\$157,577 (31)
10	\$205,156	\$332,994 (62)	\$158,573	\$191,046 (31)
11	\$379,577	\$344,910 (73)	\$265,373	\$191,734 (38)
12	\$459,114	\$359,142 (70) <i>Estimate</i>		\$182,862 (35) <i>Estimate</i>

Massachusetts Department of Elementary and Secondary Education
Office of School Finance

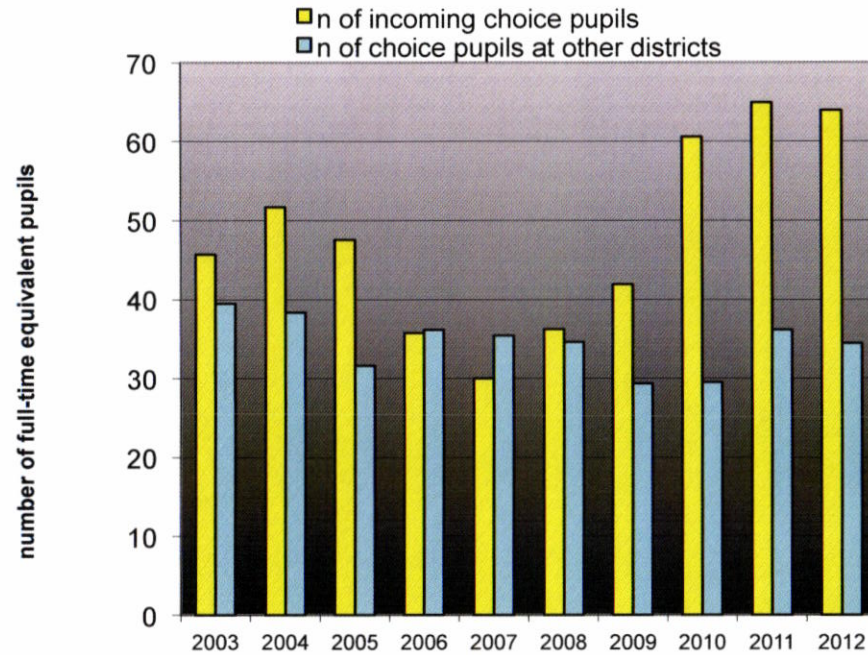
School Choice Trends in Enrollment and Tuition

187 MILLIS



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FY	---Receiving---		---Sending---	
	FTE Pupils	Tuition	FTE Pupils	Tuition
2003	45.69	225,934	39.50	195,070
2004	51.69	243,852	38.38	193,889
2005	47.55	225,968	31.66	164,393
2006	35.73	180,681	36.14	236,673
2007	30.02	174,898	35.47	188,251
2008	36.25	228,910	34.65	185,151
2009	41.87	236,361	29.34	157,577
2010	60.58	327,580	29.56	160,396
2011	64.93	344,910	36.16	191,734
2012	64.00	344,142	34.50	182,862

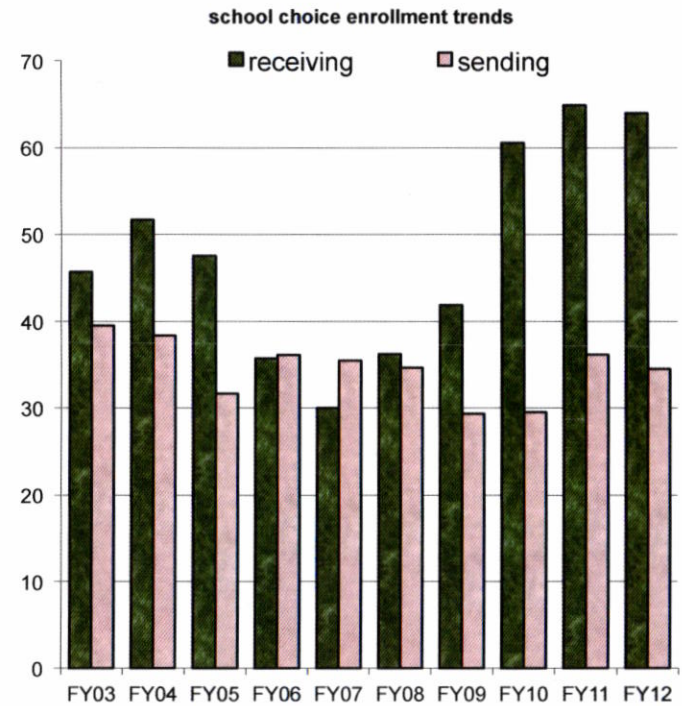


Massachusetts Department of Elementary and Secondary Education
Office of School Finance

School Choice Tuition Summary, FY12

Cherry Sheet Receiving 344,910
Cherry Sheet Sending 191,734

	December	March	June	Distribution Total
receiving				
fte pupils	64.0	0.0	0.0	
annual tuition	344,142	0	0	
prior year adjustment	0	0	0	
net annual tuition	344,142	0	0	
quarterly payment (est)	114,714	0	0	114,714
sending				
fte pupils	34.5	0.0	0.0	
annual tuition	182,862	0	0	
prior year adjustment	0	0	0	
net annual tuition	182,862	0	0	
quarterly assessment (est)	60,954	0	0	60,954



Massachusetts Department of Elementary and Secondary Education FY13 Preliminary Chapter 70 Summary

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Aid Calculation FY13

Prior Year Aid		
1 Chapter 70 FY12		4,248,061
Foundation Aid		
2 Foundation budget FY13	12,313,171	
3 Required district contribution FY13	7,862,256	
4 Foundation aid (2 -3)	4,450,915	
5 Increase over FY12 (4 - 1)		202,854

Non-Operating District Reduction to Foundation

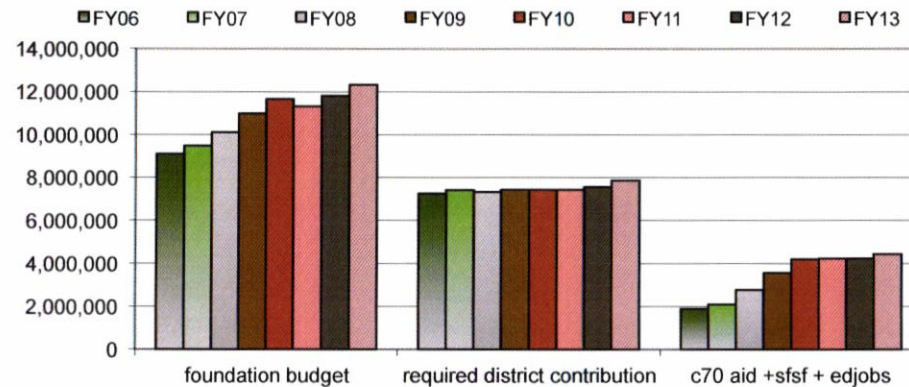
6 Reduction to foundation	0
---------------------------	----------

Chapter 70 Aid FY13

sum of line 1 and 5 minus line 6	4,450,915
----------------------------------	------------------

Comparison to FY12

	FY12	FY13	Change	Pct Chg
Enrollment	1,340	1,348	8	0.60%
Foundation budget	11,812,389	12,313,171	500,782	4.24%
Required district contribution	7,564,328	7,862,256	297,928	3.94%
Chapter 70 aid	4,248,061	4,450,915	202,854	4.78%
Required net school spending (NSS)	11,812,389	12,313,171	500,782	4.24%
Target aid share	39.69%	38.86%		
C70 % of foundation	35.96%	36.15%		
Required NSS % of fnd	100.00%	100.00%		



Massachusetts Department of Elementary and Secondary Education
Office of School Finance

FY13 Chapter 70 Foundation Budget

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	----- Base Foundation Components -----										--- Incremental Costs Above The Base ----				TOTAL*
	(1) Pre-School	(2) ----- Kindergarten ----- Half-Day	(3) Full-Day	(4) Elementary	(5) Jr High/ Middle	(6) High School	(7) ELL PK	(8) ELL K Half	(9) ELL KF - 12	(10) Voca- tional	(11) Special Ed In District	(12) Special Ed Out of Dist	(13) --- Low Income --- Elem	(14) Other	
Foundation Enrollment	19	87	12	556	326	396	0	0	4	0	50	13	160	73	1,348
1 Administration	3,384	15,494	4,274	198,033	116,113	141,045	0	0	1,425	0	122,911	31,957	0	0	634,635
2 Instructional Leadership	6,111	27,983	7,719	357,667	209,711	254,742	0	0	2,573	0	0	0	0	0	866,507
3 Classroom and Specialist Teachers	28,022	128,312	35,396	1,640,000	846,198	1,511,608	0	0	17,769	0	405,577	0	424,603	146,354	5,183,840
4 Other Teaching Services	7,187	32,908	9,078	420,631	177,532	179,539	0	0	2,420	0	378,681	488	0	0	1,208,464
5 Professional Development	1,108	5,075	1,401	64,905	41,252	48,587	0	0	632	0	19,565	0	9,346	4,264	196,134
6 Instructional Equipment & Tech	3,996	18,297	5,047	233,865	137,122	266,504	0	0	1,682	0	16,825	0	0	0	683,338
7 Guidance and Psychological	2,039	9,336	2,576	119,335	93,142	141,829	0	0	1,143	0	0	0	0	0	369,399
8 Pupil Services	811	3,713	1,025	71,214	68,203	191,042	0	0	512	0	0	0	0	0	336,521
9 Operations and Maintenance	7,781	35,631	9,829	455,411	289,489	340,958	0	0	4,435	0	137,299	0	65,577	29,920	1,376,330
10 Employee Benefits/Fixed Charges	6,910	31,642	8,729	404,446	225,471	263,134	0	0	3,660	0	153,243	0	42,464	19,374	1,159,073
11 Special Ed Tuition	0	0	0	0	0	0	0	0	0	0	0	298,931	0	0	298,931
12 Total	67,350	308,390	85,074	3,965,507	2,204,235	3,338,986	0	0	36,252	0	1,234,101	331,376	541,990	199,912	12,313,171
13 Wage Adjustment Factor	101.5%														Foundation Budget Per Pupil 9,134

* Total foundation enrollment does not include columns 11 through 14, because those columns represent increments above the base. The pupils are already counted in columns 1 to 10.

Total foundation enrollment assigns pupils in pre-kindergarten and half-time kindergarten an enrollment count of .5.

Special education in-district headcount is an assumed percentage, representing 3.75 percent of K to 12 non-vocational enrollment and 4.75 percent of vocational enrollment.

Special education out-of-district headcount is also an assumed percentage, representing 1 percent of non-vocational K-12 enrollment.

Low income headcounts are the number of pupils in columns 1 through 10 who are eligible for free or reduced lunch.

Each component of the foundation budget represents the enrollment on line 1 multiplied by the appropriate state-wide foundation allotment.

The wage adjustment factor is applied to underlying rates in all functions except instructional equipment, benefits and special education tuition.

The foundation budget shown on this page may differ from the final number used in the formula, due to rounding error.

Massachusetts Department of Elementary and Secondary Education FY13 Chapter 70, Preliminary

Apportionment of Local Contribution Across School Districts

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MILLIS

TRI COUNTY

NORFOLK COUNTY

COMBINED TOTAL ALL
DISTRICTS

Prior Year Data (for comparison purposes)

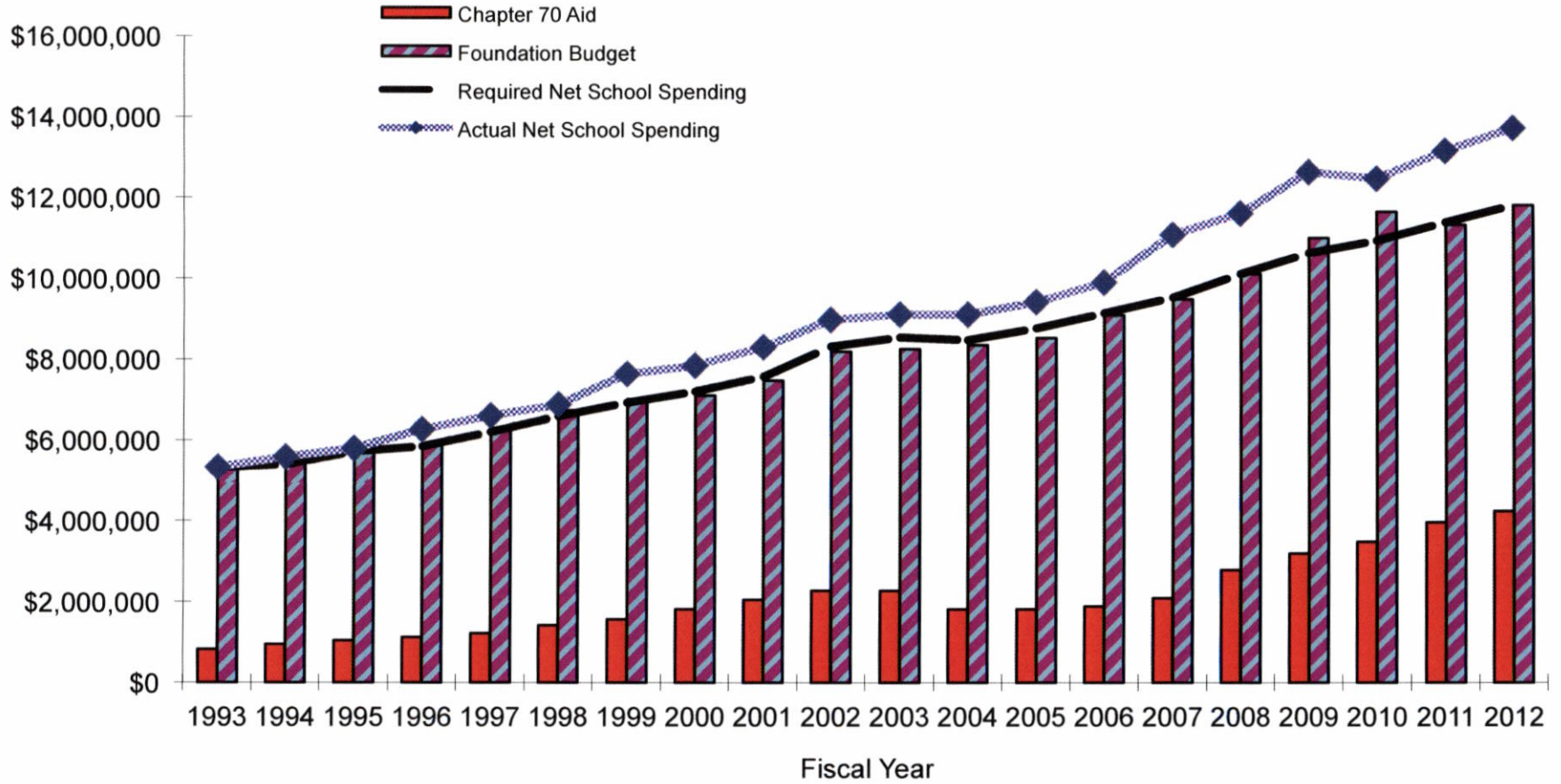
1 FY12 foundation enrollment	1,340	44	6	1,390
2 FY12 foundation budget	11,812,389	634,589	85,598	12,532,576
3 Each district's share of municipality's combined FY12 foundation	94.25%	5.06%	0.68%	100.00%
4 FY12 required contribution	7,564,328	406,373	54,815	8,025,516

Apportionment of FY12 contribution among community's districts

5 FY13 total unapportioned required contribution ("municipal contribution" sheet row 19 or 24)				8,290,905
6 FY13 foundation enrollment	1,348	40	5	1,393
7 FY13 foundation budget	12,313,171	596,790	74,522	12,984,483
8 Each district's share of municipality's total FY13 foundation	94.83%	4.60%	0.57%	100.00%
9 FY13 required contribution apportioned using row 8 percentages	7,862,256	381,065	47,584	8,290,905
10 Essex Agricultural adjustment				
11 Required district contribution FY13 (lines 10 + 11)	7,862,256	381,065	47,584	8,290,905
12 Change FY12 to FY13 (12 - 5)	297,928	-25,308	-7,231	265,389

Chapter 70 Trends, FY93 to FY12

MILLIS



**Massachusetts Department of Revenue
Division of Local Services
FY2013 Local Aid Estimates**

MILLIS

	FY2012 Cherry Sheet Estimate	FY2013 Governor's Budget (H2)	Difference
Education:			
Chapter 70	4,248,061	4,450,915	202,854
School Transportation	0	0	0
Charter Tuition Reimbursement	2,973	6,557	3,584
Smart Growth School Reimbursement	0	0	0
Offset Receipts:			
School Lunch	5,594	5,713	119
School Choice Receiving Tuition	344,910	344,142	- 768
Sub-Total, All Education Items	4,601,538	4,807,327	205,789
General Government:			
Unrestricted General Government Aid	821,522	821,522	0
Local Share of Racing Taxes	0	0	0
Regional Public Libraries	0	0	0
Urban Renewal Projects	0	0	0
Veterans' Benefits	3,340	5,913	2,573
State Owned Land		0	0
Exemptions: Vets, Blind, Surviving Spouses & Elderly	13,989	15,181	1,192
Offset Receipts:			
Public Libraries	7,477	7,449	- 28
Sub-Total, All General Government	846,328	850,065	3,737
Total Estimated Receipts	5,447,866	5,657,392	209,526

**FY2013 Local Aid Assessments
MILLIS**

	FY2012 Cherry Sheet Estimate	FY2013 Governor's Budget (H2)	Difference
County Assessments:			
County Tax	49,115	50,343	1,228
Suffolk County Retirement	0	0	0
Sub-Total, County Assessments	49,115	50,343	1,228
State Assessments and Charges:			
Retired Employees Health Insurance	0	0	0
Retired Teachers Health Insurance	0	0	0
Mosquito Control Projects	30,059	35,686	5,627
Air Pollution Districts	2,292	2,336	44
Metropolitan Area Planning Council	2,444	2,486	42
Old Colony Planning Council	0	0	0
RMV Non-Renewal Surcharge	7,080	7,840	760
Sub-Total, State Assessments	41,875	48,348	6,473
Transportation Authorities:			
MBTA	40,680	40,860	180
Boston Metro. Transit District	0	0	0
Regional Transit	0	0	0
Sub-Total, Transportation Authorities	40,680	40,860	180
Annual Charges Against Receipts:			
Special Education	10,490	12,916	2,426
STRAP Repayments	0	0	0
Sub-Total, Annual Charges	10,490	12,916	2,426
Tuition Assessments			
School Choice Sending Tuition	191,734	182,862	-8,872
Charter School Sending Tuition	30,838	34,923	4,085
Essex County Tech Sending Tuition	0	0	0
Sub-Total, Tuition Assessments	222,572	217,785	-4,787
Total Estimated Charges	364,732	370,252	5,520