TOWN OF MILLIS - Bond Anticipation Notes Outstanding

Inside Debt Limit:	Amount Authorized	Date Authorized Article	Bonded/ Paid from Avail. Funds/ or Rescinded	Auth. Unissued	Prel. Legal	Temp. BAN's	Dated Date	Due Date	Rate	Interest 2012	Principal 2012	Net Interest 2013	Principal 2013
Sewer (Septic)	200,000	5/8/97 (Art. 37)	68,600.00	104,675.00	NA	95,325	9/7/2001	9/6/2002	3.500%				
TAXABLE						86,750	9/6/2002	9/5/2003	2.500%				
						78,175	9/5/2003	9/3/2004	1.650%				
						69,600	9/3/2004	9/2/2005	2.500%				
						61,025	9/2/2005	9/1/2006	3.750%				
						52,450	9/1/2006	8/31/2007	4.060%				
						43,875	8/31/2007	8/29/2008	5.500%				
						35,300	8/29/2008	8/28/2009	4.750%				
						26,725	8/28/2009	8/27/2010	3.900%				
						18,150	8/27/2010	8/26/2011	2.900%	524.89	8,575.00		
						9,575	8/26/2011	8/24/2012	2.000%			190.97	9,575.00
Modular Classrooms	200,000	5/14/07 (Art. 39)	85,000.00	0.00	No (1)	200,000	7/5/2007	7/3/2008	4.000%				
						148,000	7/3/2008	7/3/2009	2.500%				
						135,000	7/3/2009	7/2/2010	1.900%				
						115,000	7/2/2010	7/1/2011	1.250%	1,433.51	19,000.00		
						96,000	7/1/2011	7/2/2012	1.150%			1,107.07	18,000.00
Ambulance	150,000	5/12/08 (Art. 18)	30,000.00	0.00	No (1)	150,000	7/16/2008	7/16/2009	2.500%				
						135,000	7/16/2009	7/16/2010	1.800%				
						120,000	7/16/2010	7/15/2011	1.250%	1,495.83	15,000.00		
						105,000	7/15/2011	7/13/2012	1.150%			1,200.79	15,000.00
SCADA System	92,106	5/12/08 (Art. 25)	18,500.00	0.00	No (1)	92,106	1/29/2009	1/29/2010	2.750%				
						73,606	1/29/2010	1/28/2011	1.750%				
						55,106	1/28/2011	1/27/2012	1.500%	824.29	18,500.00		
						36,606	1/27/2012	1/25/2013	1.000%			364.03	18,500.00
Culvert Improvement	120,000	11/2/09 (Art. 11)	-	0.00	No (2)	120,000	12/14/2009	12/14/2010	1.550%				
						108,000	12/14/2010	12/14/2011	1.250%	1,350.00	12,000.00		
						96,000	12/14/2011	12/14/2012	1.000%			960.00	12,000.00
Transfer Station Equip	73,690	6/14/10 (Art. 14)	-	0.00	Yes (3)	73,690	2/23/2011	2/23/2012	1.500%	1,105.35	14,738.00		
						58,952	2/23/2012	2/22/2013	2.000%			372.25	14,738.00
Library Construction	5,000,000	6/14/10 (Art. 34)	-	4,200,000.00	Yes (3)	800,000	2/23/2011	2/23/2012	1.500%	12,000.00			
						800,000	2/23/2012	2/22/2013	2.000%			5,051.54	
						4,200,000	2/23/2012	2/22/2013	2.000%			26,520.60	
Flood Repairs	465,000	6/14/10 (Art. 35)	-	5,000.00	Yes (3)	460,000	2/23/2011	2/23/2012	1.500%	6,900.00			
						460,000	2/23/2012	2/22/2013	2.000%			2,904.64	
Road, Sidewalk, Drainage	385,978	5/9/11 (Art. 17)	-	-	No (2)	385,978	7/7/2011	7/6/2012	1.150%			4,426.42	26,000.00
						359,978	7/6/2012	2/22/2013	1.250% (4)			2,837.33	
Sewer I&I	75,424	11/1/10 (Art. 9)	-	-	NA	75,424 * Paying off	2/23/2011	2/23/2012 *	1.500%	1,131.36	75,424.00		
Flood Control Structure	121,000	5/9/11 (Art. 18)	-	121,000	No (2)	121,000	2/23/2012	2/22/2013	0.850% (5)			1,025.64	
Sewer System Improvements	65,000	5/9/11 (Art. 19)	-	65,000	No (2)	65,000	2/23/2012	2/22/2013	0.850% (5)			550.97	
Land	300,000	5/9/11 (Art.)			No (1)	300,000	7/19/2011	7/19/2012	1.150%			3,450.00	60,000.00

TOWN OF MILLIS - Bond Anticipation Notes Outstanding

	Amount Authorized	Date Authorized Article	Bonded/ Paid from Avail. Funds/ or Rescinded	Auth. Unissued	Prel. Legal	Temp. BAN's	Dated Date	Due Date	Rate	Interest 2012	Principal 2012	Net Interest 2013	Principal 2013
Outside Debt Limit:													
Landfill	1,300,000	5/14/96 (Art. 25)	1,227,000.00	13,000.00	NA	50,000	4/16/2001	4/16/2002					
						33,000	4/16/2002	4/16/2003					
						16,000	4/16/2003	4/16/2004 *	3.000%				
						60,000	4/20/2004	4/15/2005	2.000%				
						40,000	4/15/2005	4/15/2006	3.500%				
						20,000	4/15/2006	4/13/2007 *	4.250%				
						60,000	5/11/2007	5/9/2008	4.375%				
						53,333	5/9/2008	5/8/2009	2.625%				
						31,233	5/8/2009	5/7/2010 *	2.500%				
						* Paying off							
						60,000	5/7/2010	5/6/2011	1.500%				
						40,000	5/6/2011	5/4/2012	1.250%	**497.22**	**20,000.00**		
						20,000	**5/4/2012**	**5/3/2013**	**1.250%** (4)			**249.31**	**20,000.00**
Sewer System Capacity	149,086	6/14/10 (Art. 16)	-	0.00	Yes (3)	149,086	2/23/2011	2/23/2012	1.500%	**2,236.29**			
						149,086	**2/23/2012**	**2/22/2013**	**2.000%**			**941.39**	
Water Main Replacement	120,000	11/2/09 (Art. 8)		30,000.00	No (2)	90,000	2/23/2011	2/23/2012	1.500%	**1,350.00**	**9,000.00**		
						81,000	**2/23/2012**	**2/22/2013**	**0.850%** (5)			**686.59**	**12,000.00**
Grand Total:								***S-T Debt 2012 and 2013***		**$ 30,848.74**	**$ 192,237.00**	**$ 52,839.52**	**$ 205,813.00**
			BANS dtd 2/23/12 - LEGAL			**$ 5,668,038**							
			BANS dtd 2/23/12 - DOR			**$ 267,000**							

(1) Not including in Bond Issue.
(2) May be including in Feb. 2013 Bond Issue. Need Preliminary Legal Opinion.
(3) Will be including in Feb. 2013 Bond Issue.
(4) Estimated.
(5) These notes are being issued through DOR.

TOWN OF MILLIS - Bond Anticipation Notes Outstanding

	Amount Authorized	Date Authorized Article	Bonded/ Paid from Avail. Funds/ or Rescinded	Auth. Unissued	Prel. Legal	Temp. BAN's	Dated Date	Due Date	Rate	Interest 2012	Principal 2012	Gross Interest 2013	Principal 2013
Inside Debt Limit:													
Sewer (Septic)	200,000	5/8/97 (Art. 37)	68,600.00	104,675.00	NA	95,325	9/7/2001	9/6/2002	3.500%				
TAXABLE						86,750	9/6/2002	9/5/2003	2.500%				
						78,175	9/5/2003	9/3/2004	1.650%				
						69,600	9/3/2004	9/2/2005	2.500%				
						61,025	9/2/2005	9/1/2006	3.750%				
						52,450	9/1/2006	8/31/2007	4.060%				
						43,875	8/31/2007	8/29/2008	5.500%				
						35,300	8/29/2008	8/28/2009	4.750%				
						26,725	8/28/2009	8/27/2010	3.900%				
						18,150	8/27/2010	8/26/2011	2.900%	**524.89**	**8,575.00**		
						9,575	**8/26/2011**	**8/24/2012**	**2.000%**			**190.97**	**9,575.00**
Modular Classrooms	200,000	5/14/07 (Art. 39)	85,000.00	0.00	No (1)	200,000	7/5/2007	7/3/2008	4.000%				
						148,000	7/3/2008	7/3/2009	2.500%				
						135,000	7/3/2009	7/2/2010	1.900%				
						115,000	7/2/2010	7/1/2011	1.250%	**1,433.51**	**19,000.00**		
						96,000	**7/1/2011**	**7/2/2012**	**1.150%**			**1,107.07**	**18,000.00**
Ambulance	150,000	5/12/08 (Art. 18)	30,000.00	0.00	No (1)	150,000	7/16/2008	7/16/2009	2.500%				
						135,000	7/16/2009	7/16/2010	1.800%				
						120,000	7/16/2010	7/15/2011	1.250%	**1,495.83**	**15,000.00**		
						105,000	**7/15/2011**	**7/13/2012**	**1.150%**			**1,200.79**	**15,000.00**
SCADA System	92,106	5/12/08 (Art. 25)	18,500.00	0.00	No (1)	92,106	1/29/2009	1/29/2010	2.750%				
						73,606	1/29/2010	1/28/2011	1.750%				
						55,106	1/28/2011	1/27/2012	1.500%	**824.29**	**18,500.00**		
						36,606	**1/27/2012**	**1/25/2013**	**1.000%**			**364.03**	**18,500.00**
Culvert Improvement	120,000	11/2/09 (Art. 11)	-	0.00	No (2)	120,000	12/14/2009	12/14/2010	1.550%				
						108,000	12/14/2010	12/14/2011	1.250%	**1,350.00**	**12,000.00**		
						96,000	**12/14/2011**	**12/14/2012**	**1.000%**			**960.00**	**12,000.00**
Transfer Station Equip	73,690	6/14/10 (Art. 14)	-	0.00	Yes (3)	73,690	2/23/2011	2/23/2012	1.500%	**1,105.35**	**14,738.00**		
						58,952	**2/23/2012**	**2/22/2013**	**2.000%**			**1,175.76**	**14,738.00**
Library Construction	5,000,000	6/14/10 (Art. 34)	-	4,200,000.00	Yes (3)	800,000	2/23/2011	2/23/2012	1.500%	**12,000.00**			
						800,000	**2/23/2012**	**2/22/2013**	**2.000%**			**15,955.56**	
						4,200,000	**2/23/2012**	**2/22/2013**	**2.000%**			**83,766.67**	
Flood Repairs	465,000	6/14/10 (Art. 35)	-	5,000.00	Yes (3)	460,000	2/23/2011	2/23/2012	1.500%	**6,900.00**			
						460,000	**2/23/2012**	**2/22/2013**	**2.000%**			**9,174.44**	
Road, Sidewalk, Drainage	385,978	5/9/11 (Art. 17)	-	-	No (2)	385,978	7/7/2011	7/6/2012	1.150%			**4,426.42**	**26,000.00**
						359,978	**7/6/2012**	**2/22/2013**	**1.250%** (4)			**2,837.33**	
Sewer I&I	75,424	11/1/10 (Art. 9)	-	-	NA	**75,424**	**2/23/2011**	**2/23/2012** *	**1.500%**	**1,131.36**	**75,424.00**		
						* Paying off							
Flood Control Structure	121,000	5/9/11 (Art. 18)	-	121,000	No (2)	**121,000**	**2/23/2012**	**2/22/2013**	**0.850%** (5)			**1,025.64**	
Sewer System Improvements	65,000	5/9/11 (Art. 19)	-	65,000	No (2)	**65,000**	**2/23/2012**	**2/22/2013**	**0.850%** (5)			**550.97**	
Land	300,000	5/9/11 (Art.)			No (1)	**300,000**	**7/19/2011**	**7/19/2012**	**1.150%**			**3,450.00**	**60,000.00**

2/14/2012

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Sewer System Capacity	149,086	6/14/10 (Art. 16)	-	0.00	Yes (3)	149,086	2/23/2011	2/23/2012	1.500%	**2,236.29**			
						149,086	**2/23/2012**	**2/22/2013**	**2.000%**			**2,973.44**	
Water Main Replacement	120,000	11/2/09 (Art. 8)		30,000.00	No (2)	90,000	2/23/2011	2/23/2012	1.500%	**1,350.00**	**9,000.00**		
						81,000	**2/23/2012**	**2/22/2013**	**0.850%** (5)			**686.59**	**12,000.00**
Grand Total:								***S-T Debt 2012 and 2013***		**$ 30,848.74**	**$ 192,237.00**	**$ 130,094.97**	**$ 205,813.00**
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