

## B.A.N. Sale Settlements

Principal In	5,668,038.00
Premium Paid	96,923.45
Total Proceeds 02-23-12	<u>5,764,961.45</u>
Issuance Costs In FY2012	(19,951.36)
Principal Due 02-23-13	(5,668,038.00)
Interest Due 02-23-13 @ 2%	(113,360.76)
	<u>(5,801,350.12)</u>
FY2013 - To Budget For Interest	<b>(36,388.67)</b>

**EASTERN BANK -Municipal Finance****265 Franklin Street - 2nd Floor - Boston, MA 02110****PROPOSAL FOR BIDS****BID RESULTS****DATE OF SALE:****Thursday, Feb. 9, 2012****TIME OF SALE:****Until 11:00 a.m.****ISSUER:****Town of Millis, MA****\$5,668,038 Bond Anticipation Notes**

<u>Bidder</u>	<u>Amount</u>	<u>Coupon Rate</u>	<u>Premium/NIC</u>	<u>Reoffer Rate/Price</u>
Bank of America Merrill Lynch	\$5,668,038	2.00%	\$96,923.45/0.285237%	
Jefferies & Co.	\$5,668,038	1.25%	\$51,808 / 0.333%	
Janney Montgomery Scott	\$5,668,038	1.00%	\$32,987.99/0.416379	
Morgan Keegan	\$5,668,038	2.00%	\$88,364.71/0.436657	
TD Securities	\$5,668,038	1.50%	\$59,230.99/0.452089%	
Oppenheimer & Co.	\$5,668,038	1.25%	\$33,669/0.6543%	
First Southwest	\$5,668,038	2.00%	\$72,125/0.7275	