MINUTES

Page 1

BOARD OF ASSESSORS

Date: 3/17/2015

Present: Jude T. Cristo, George Vallery, Joe Coggans, Jean Moroski. Start time 4:30pm

Absent:

The Board acted on the following:

- 1) The Board reviewed and voted to accept the Minutes of the 3/3/15 Meeting.3-0
- The Board voted to sign the bill for upcoming workshop on Personal Property for Jean and Pam.
- 3) The Board reviewed and signed the February monthly reports for Excise and Real Estate / Personal Property.
- 4) The Board reviewed the February Sales report.
- 5) The Board discussed and voted on the following abatements
- Wilson Rd & 20 Wilson Rd- The Board reviewed the application and further information was obtained from the building department on the vacant lot: per the building inspector this parcel is still a buildable lot and the easement does not affect the ability to build a house.
- **20 Wilson Rd**: the application was reviewed and the Board feels the value is in line with all waterfront properties on Dorothy Pond. The sewer easement is not located in an area that makes this property unable to expand the building. The board votes 3-0 to deny the abatements.
- 8 Brierly Circle: The Board reviewed the values and construction grade for all of Brierly Circle and found a discrepancy in four units; # 8 Brierly Circle has a grade of Good: this should be changed to Average +20 to keep it in line with all of the Condos in Brierly Circle. The Board voted 3-0 to change the construction grade to Average+20.
- 16 Brierly Circle: The Board reviewed the values and construction grade for all of Brierly Circle and found a discrepancy in four units; # 16 Brierly Circle has a grade of Good: this should be changed to Average +20 to keep it in line with all of the Condos in Brierly Circle. The Board voted 3-0 to change the construction grade to Average+20.
- 20 Brierly Circle: The Board reviewed the values and construction grade for all of Brierly Circle and found a discrepancy in four units; # 20 Brierly Circle has a grade of Good: this should be changed to Average +20 to keep it in line with all of the Condos in Brierly Circle. The Board voted 3-0 to change the construction grade to Average +20.
- 23 Ramshorn Rd- The board reviewed the application and voted to obtain more information from the Building inspector: is this property able to expand or rebuild a house. This application is on hold until the next meeting .Vote3-0

- 7 Bayberry Lane: The board voted to hold this application until the next meeting after more information is obtained. Vote 3-0
- 7 South Main St: The Board reviewed (Jude abstained form discussion and vote) and voted to request more information from the applicant as to why he feels his value is incorrect. There was insufficient information given with application. Vote 2-0
- 62 West Main St: The Board reviewed this application and based on comparable properties and if this property had street frontage it would be a correct value. Whereas this property is land locked and only has a 3 ft. right of way (stairway) to access it the board voted 3-0 to grant a 10% functional obsolescence for this property.
- 75 McCracken Rd: The Board reviewed this application and felt the comps given were not compatible to the construction and grade of the property at 75 McCracken Rd and additional comps from the Assessors office (366 West Main St,6 Auburn Rd & 2 Auburn Rd) were more in line with the quality and grade of construction of 75 McCracken Rd. The subject property is valued slightly higher than the comparables. The Board voted 3-0 to adjust the property value to be more in line with the comparable properties.
- 9 Dolan Rd: The Board voted 3-0 to have Jean drive by this property and see if it is occupied and take pictures. The Board also suggested if the property is vacant to possibly have the Board of Health look at it..
- 74 MacArthur Drive: The Board reviewed the application. The Board feels this property is in line with the values of waterfront property on Dorothy Pond and voted 3-0 to deny the application.
- **42 Hayward Lane:** The Board reviewed this application. The Board feels this property is in line with the values of waterfront property on Dorothy Pond and voted 3-0 to deny the application.
- Latti Farm Rd.-National Grid: The Board discussed this application and voted 3-0 to ask Chris from Patriot Properties for his input in this property as it falls on the town line, part of the building is in Worcester and part in Millbury.
- 6) The Board's next meetings will be April 7th at 4:30 and April 21st at 4:30.
- 7) Motion to adjourn, voted and passed 3-0. Meeting closed at 5:35 pm.

BOARD OF ASSESSORS

DATE: 4/7/2015



Worcester County Assessors Association Serving Sixty Cities And Towns

Personal Property Workshop

Thursday, March 26, 2015
The Crystal Room
49 Cedar Street, Milford, MA 01757

3 credits for this workshop

Pamela Davis, MAA, Assessor, Everett, MA Dan Crumley CPA, Municipal Audit Professionals, LLC

Topic: Personal Property from A- to Z. Pam will discuss the general ins and outs of personal property administration, what is taxable based on company entity, penalties, abatements procedures and ATB requirements for jurisdiction and how to screen accounts for auditing. Dan will discuss how audits are performed, including his current work in Massachusetts. PROGRAM SCHEDULE: 8:30 - REGISTRATION 9:00 - 12:00 P.M. Workshop 12:00 - Luncheon Buffet Registration: \$32.00 Per Person for WCAA Members \$37.00 Per Person for non-members REGISTRATION WITHOUT PAYMENT AND ANY NO SHOW WILL BE BILLED ACCORDINGLY. CANCELLATION - NO REFUND PLEASE RESERVE 2 PLACES FOR Municipality/Company PLEASE REGISTER BEFORE March 20, 2015. COPY FORM FOR ADDITIONAL ATTENDEES. Checks should be made payable to W.C.A.A. If you submit this registration for payment, fax or mail a copy

PLEASE REGISTER BEFORE March 20, 2015. COPY FORM FOR ADDITIONAL ATTENDEES. Checks should be made payable to W.C.A.A. If you submit this registration for payment, fax or mail a copy of it indicating that the check is being processed so that your registration is received on time. Send payments to: WCAA, c/o Teri Gonsalves, MAA Board of Assessors, 74 Hopedale St., Hopedale, MA 01747 (508) 634-2203 ext. 224 Fax # (508) 634-2200 or e-mail to: tgonsalves@hopedale-ma.gov

FISCAL YEAR 2015

Real Estate/Personal Property Report for the month of FEBRUARY 2015

BOARD OF ASSESSORS

Jude T Cristo

Date: 3-17-2015

George RWaler

Joseph Coggans

| Į | |
|-------------------------------|---------------------------------------|
| 6 | ì |
| Ì | |
| ₹ | |
| מייטווין | |
| 2 | |
| _ | |
| 7 | ļ |
| - 11 - T | ļ |
| Č | 1 |
| 7 | 1 |
| - | |
| - | 1 |
| h | • |
| C | |
| ō | ļ |
| - | • |
| á | ì |
| TO IS NEAL EX | ١ |
| _ | • |
| Ü | ; |
| 5 | į |
| 2 | į |
| - | • |
| - | |
| 2 |) |
| = | |
| ear Estate From 2/1/2015 Info | |
| _ | |
| N | |
| Ç | |
| Ü | |
| _ | ١ |
| ⊐ | ١ |
| 7 | |
| Ē | |
| 9 | |
| | |
| 2128/2U15 | |
| > | ֡֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜ |
| Š | : |
| 2 | ; |
| Į | |
| Ç | ı |
| | |

| Totals | | 2/3/2015 | Exemption Date Clause | |
|--|-----------------------|--|--|--|
| | | 7 | lause | |
| | 214 | 344 | Certificate # | |
| - | 3200 | 3300 | Account # | |
| | 0/C/10 002C | C4 IF IS | Certificate # Account # Parcel Identifier Location | |
| Transmission of the state of th | Z WIT TEX LANE | | Location | |
| | HOMAS GEORGE P JR Tax | The state of the s | Record Owner | |
| Тах | Tax | THE | Receivable | |
| \$500.00 | \$500.00 \$500.00 | Principle desired. | Amount | |

\$500.00

Abatement Report FY 2015 Real Estate From 2/1/2015 Through 2/28/2015

| Abatement Date VotedOnDate Certificate # | | Account # Parcel Identifier Location | Location | Record Owner | Pacairahla | |
|--|--|--|---|--|------------|------------|
| 2/3/2015 | • | | | | VecelAgbie | Amount |
| 2312013 | 7 | 4636 97/11/0 | 65 DAVIS RD | BRUSO ALBERT R | Tax | \$1,338.20 |
| 2/0/2015 | | 147, | | | | \$1,338.20 |
| | | 4615 94/80/0 | DOLAN RD | ORSI ROGER | Tax | \$93.82 |
| 2/9/2015 | | | 177 | | | \$93.82 |
| | O. | 134 6/1/0 | 159 WHEELOCK AVE | DOWDY BILLY M | Tax | \$95.47 |
| 2/9/2015 | > | | | | | \$95.47 |
| | ď | 1514 29/51/0 | 18 JACKSON LN | STACY RONALD A | Tax | \$14.81 |
| 2/0/2045 | | Andrew Andrews | | and the state of t | | \$14.81 |
| | œ | 4178 80/14/0 | 75 BURBANK ST | SANTON DEBRA | Tax | \$1,569.53 |
| | A STATE OF THE STA | | With the state of | Andrew Commencer | | \$1,569.53 |
| Totals | | G | | | Tax | \$3,111.83 |

\$3,111.83

FISCAL YEAR 2015

EXCISE report for the month FEBRUARY 2015

BOARD OF ASSESSORS

Jude T. Cristo

Joseph Coggáns

Abatement Report FY 2014 Motor Vehicle Excise From 2/1/2015 Through 2/28/2015

| \$974.95 | THE PARTY OF THE P | | 14 | | Totals |
|----------|--|---|---------------|-------------------------------------|----------------|
| \$32.81 | 4KBX10 | 12363 BOURQUE MITCHELL C | 768 | Iranster | C1071120 |
| \$60.00 | 471CR7 | 510 BABBIDGE ROBERT A | 769 | Other | 2/27/2015 |
| \$31.77 | 923WJ9 | 10873 SULMINSKI HEIDI E | 766 | Iranster | 2/20/2013 |
| \$466.35 | 917HK6 | 5840 KARPOWICZ WILLIAM A | 767 | Transfer | 2/20/2015 |
| \$28.13 | 26EE82 | 1876 CARRIGNANT KENNETH J | 765 | Transfer | 2/20/2015 |
| \$45.00 | F2166 | 15645 CUMMINGS TINA M | 761 | Value Change | 2/13/2015 |
| \$10.76 | C12085 | 15866 SALDANA FRED T | 3 762 | Value Change | 2/13/2015 |
| \$110.94 | FW522S | 2564 CURINI PIETRO L | 763 | Transfer | 2/13/2015 |
| \$13.75 | 356ZZ7 | 15181 CENTRAL MASS RECYCLED METALS LLC | 764 | Iranster | 2/13/2015 |
| \$61.25 | 4AAG20 | 1674 CAB EAST LLC | 758 | Cancel | 2/6/2015 |
| \$29.17 | 69FT41 | 656 BAZIN TIMOTHY P | 759 | Cancel | 2/6/2015 |
| \$26.56 | 5914WG | 11769 WAROBI KEN | 760 | Cancel | 2/6/2015 |
| \$42.00 | 430Z | 11227 TOYOTA LEASE TRUST | 756 | Cancel | 2/3/2015 |
| \$16.46 | 636SE3 | 5298 HONDA LEASE TRUST | 757 | Cancel | 2/3/2015 |
| Amount | Registration # | Account # Owner | Certificate # | Abatement Date Voted On Date Clause | Abatement Date |
| | | | | | |

\$974.95

Abatement Report FY 2015 Motor Vehicle Excise From 2/1/2015 Through 2/28/2015

| Abatement Date Voted On Date | Clause | Certificate # | Account # Owner | Registration # | Amount |
|------------------------------|----------------|---------------|---------------------------------|----------------|------------|
| 2/13/2015 | Value Change | 17 | 10706 STOCKBRIDGE TREE CO | 646651 | \$16.25 |
| 2/13/2015 | Transfer | 24 | 12030 WILLIAMS KENNETH R | 337LY2 | \$67.60 |
| 2/13/2015 | Moved-Recommit | 23 | 1713 CAMARRA RONALD L | L1935 | \$357.50 |
| 2/13/2015 | Moved-Recommit | 22 | 7635 MELENDEZ MEREDITH M 93GM38 | 93GM38 | \$87.50 |
| 2/13/2015 | Transfer | 21 | 7947 MOQUIN BRIAN M | 921PH3 | \$52.50 |
| 2/13/2015 | Transfer | 20 | 1805 CARANGELO ANTHONY I 835RT5 | 835RT5 | \$55.00 |
| 2/13/2015 | Exempt | 19 | 695 BEAUCAGE RANDY L | DV7596 | \$162.50 |
| 2/13/2015 | Value Change | - | 1821 CARELLI ALBERT V | 659TOL | \$51.00 |
| 2/13/2015 | Value Change | 18 | 10742 STOWE FARMS STABLE | 957186 | \$41.44 |
| 2/13/2015 | Cancel | 25 | 4782 GRIGAS MATTHEW PAUL 436FWY | 436FWY | \$51.25 |
| 2/13/2015 | Value Change | 16 | 10247 SCOTT CARLE | CA8697D | \$143.53 |
| 2/13/2015 | Value Change | 15 | 9638 RICHARD ROGER B | F1692 | \$30.03 |
| 2/13/2015 | Value Change | 14 | 9297 PRATT THOMAS J | CA97344 | \$25.75 |
| 2/13/2015 | Value Change | 12 | 8439 NORDSTROM WILLIAM B | 53XD27 | \$1,018.27 |
| 2/13/2015 | Value Change | 11 | 7459 MCCAUSLAND MAUREEN T | 723FM2 | \$10.94 |
| 2/13/2015 | Value Change | 10 | 7339 MASSE SCOTT C | C29900 | \$55.94 |
| 2/13/2015 | Value Change | 9 | 7021 MACDONALD JOHN JOSEPH | B38406 | \$20.00 |
| 2/13/2015 | Value Change | 8 | 7035 MACJEWSKI PAUL L SR | ANA6347 | \$29.75 |
| 2/13/2015 | Value Change | 2 | 2275 COLORIO MICHAEL F JR | A19616 | \$10.26 |
| 2/13/2015 | Value Change | 3 | 4923 HAINES GARY R JR | C20353 | \$106.25 |
| 2/13/2015 | Value Change | 4 | 5121 HEARD JOHN W | 273146 | \$17.50 |
| 2/13/2015 | Value Change | 5 | 5358 HONE MARK F | A72475 | \$5.00 |
| 2/13/2015 | Value Change | 13 | 8969 PERKINS PATRICK A | HX2580 | \$27.50 |
| 2/13/2015 | Value Change | 6 | 5666 JERSZYK-SR ROBERT A | E6870 | \$91.25 |

Abatement Report FY 2015 Motor Vehicle Excise From 2/1/2015 Through 2/28/2015

| | The state of the s | THE PROPERTY OF THE PROPERTY O | | THE PARTY NAME OF THE PARTY NA | |
|----------|--|--|---------------|--|----------------|
| \$82.50 | 77YF16 | 10638 STANO FRANK R | 62 | Transfer | 2/27/2015 |
| \$55.21 | HP714S | 5800 JOZEFOWSKI ALEXANDER J | 35 | Cancel | 2/20/2015 |
| \$47.50 | 2892NG | 1082 BOERS AUDREY M | 28 | Transfer | 2/20/2015 |
| \$38.75 | 313SE4 | 9660 RICHFORD CRAIG A | 29 | Transfer | 2/20/2015 |
| \$32.50 | 1FS163 | 11772 WATKINS SHERRY A | 30 | Cancel | 2/20/2015 |
| \$72.19 | 822PW3 | 6757 LEWANDOWSKI ANNA | 31 | Transfer | 2/20/2015 |
| \$56.25 | 77NP02 | 239 ALLEN RAYMOND C | 32 | Cancel | 2/20/2015 |
| \$38.75 | 1315RW | 10465 SMITH ELLEN M | 37 | Transfer | 2/20/2015 |
| \$52.50 | 96FD60 | 5793 JOSLIN BARBARA M | 34 | Transfer | 2/20/2015 |
| \$43.75 | 187VX1 | 5360 HOOVER DANA M | 27 | Transfer | 2/20/2015 |
| \$81.25 | 86GB55 | 10464 SMITH ELLEN M | 36 | Transfer | 2/20/2015 |
| \$53.75 | 93NR88 | 4098 GAGNE BARBARA A | 26 | Moved-Recommit | 2/20/2015 |
| \$442.29 | 38FG62 | 1152 BORGLUND IVAN K | 33 | Transfer | 2/20/2015 |
| \$61.46 | 31HF60 | 5215 HERZOG ROXANA A | 45 | Cancel | 2/20/2015 |
| \$52.50 | 668YNL | 8243 NELSON ROSEMARY A | 39 | Cancel | 2/20/2015 |
| \$26.04 | 247WT2 | 2796 DAY GARY N | 40 | Cancel | 2/20/2015 |
| \$47.92 | 58SN19 | 10001 SALEEM MUHAMMAD F | 41 | Cancel | 2/20/2015 |
| \$31.25 | 205228 | 10720 STOCKWELL BEVERLY M 205228 | 42 | Cancel | 2/20/2015 |
| \$72.19 | 657CDM | 11167 TOWNSEND BETH A | 44 | Cancel | 2/20/2015 |
| \$53.12 | 788JW9 | 12169 YOUNG GARY M | 38 | Cancel | 2/20/2015 |
| \$17.50 | 64YK77 | 12184 YOUNG WILLIAM S | 46 | Transfer | 2/20/2015 |
| \$48.75 | 1FN853 | 4068 FYVIE ANDREW D | 47 | Transfer | 2/20/2015 |
| \$50.00 | 631AJ5 | 2086 CHEVALIER GEORGE M | 43 | Transfer | 2/20/2015 |
| \$90.00 | 403928 | 6952 LUND DONALD R | 7 | Value Change | 2/13/2015 |
| Amount | Registration # | Account # Owner | Certificate # | te Voted On Date Clause | Abatement Date |

Abatement Report FY 2015 Motor Vehicle Excise From 2/1/2015 Through 2/28/2015

| \$\$ 65A 0A | Transaction (Transaction (Trans | | 71 | is | Totals |
|-------------|--|---------------------------------|---------------|-----------------|--|
| \$40.00 | 954CV7 | 9478 RAMOS-ZAVALA AXEL | 55 | Valivei | ************************************** |
| \$50.00 | 784VB8 | THANAA A | [7] | Cancel | 2/27/2015 |
| \$37.50 | 1FP257 | HENAOLI STEPHANIE L | 10 | Transfer | 2/27/2015 |
| \$31.25 | 77 71 11 0 | | 87 | Cancel | 2/27/2015 |
| + min | 474NE8 | 7337 MASSE SCOTT C | 49 | Cancel | 2/27/2015 |
| \$22.50 | 867WCA | 432 ASHMANKAS PAMELA J | 50 | Cancel | 2/27/2015 |
| \$66.46 | 68MG56 | 4037 FRONGILLO PAUL J | 51 | Transfer | 2/2//2015 |
| \$27.08 | 483MY1 | 11546 VICKERY CHRISTINE M | 52 | Cancel | C12/12/12 |
| \$50.00 | 480JBB | 7296 MARTIN WILLIAM J | 54 | Iranster | מאואטוס |
| \$81.25 | 159XFA | 8084 MULHANE DENNIS M JR | 56 | Wioved-Kecommit | 3/37/2015 |
| \$47.50 | 830AVB | 4539 GOODREAU CLAUDE R | 57 | I di NE | 2/27/2015 |
| \$57.29 | VB2360 | 1589 BURNS FELICE T | 58 | Transfer | 2/27/2015 |
| \$113.44 | 873DF6 | 2264 COLON MITCHELL L | 59 | Concl | 2/27/2015 |
| \$69.90 | 286GA6 | 1245 BOULANGER THOMAS | 68 | Transfer | 2/27/2015 |
| \$196.88 | 88903 | 9014 PERU EXPRESS LLC | 70 | Topolo | 2/27/2015 |
| \$53.75 | 422ZX9 | 4/80 GRIGAS ERICA L | 23 | Cancel | 2/27/2015 |
| \$33.75 | 9538BB | DOOD LEE MAITHEW J | 63 | Cancel | 2/27/2015 |
| \$55.00 | 63620 | | 8 | Transfer | 2/27/2015 |
| \$53.75 | 1072VG | 3997 FRAZIER KEITH W | 67 | Transfer | 2/27/2015 |
| \$135.21 | CS1202 | 4063 FUSION AUTO FINANCE LLC | 66 | Transfer | 2/27/2015 |
| \$51.25 | 39HT64 | 3804 FISKE ROBERT W JR | 65 | iransfer | 2/27/2015 |
| \$42.50 | 357WL1 | 5201 HEREK MARGO ANN | 64 | Cancel | 2/2/2015 |
| \$76.25 | 717WWZ | 1896 CARUSO BARBARA V | 61 | Cancel | 2/2//2013 |
| \$80.00 | 471CR7 | 525 BABBIDGE ROBERT A | 63 | Cancel | 2/2//2013 |
| Amount | Registration # | Account # Owner | Certificate # | Voted On Date | Abatement Date |

\$5,654.94

ړبا

FEBRUARY 2015 SALES

| DATE | MBLU | GRANTOR / SELLER | GRANTEE / BUYER | ST# | ST# STREET NAME | STATE VAL | | SALE | FY 15 |
|------------|---------|-------------------------------|----------------------------|-----|------------------|------------|------------|---------|-----------|
| | | | | | | USE | CODE PRICE | PRICE | VALUE |
| 02/03/2015 | 26_15 | GAUTHIER AARON E | FEDERAL HOME LOAN | 27 | HAWTHORNE ST | 101 | S | 163,477 | 167,500 |
| 02/03/2015 | 53_79-5 | MONAHAN TRACEY A | FEDERAL NATIONAL MORTGAGE | Ŋ | SHALIMAR TERRACE | 102 | S | 139,227 | 106,500 |
| 02/04/2015 | 75_17 | SMITH CHARLES A | FIELDS WILLIAM | 370 | WEST MAIN ST | 101 | | 390,000 | 376.100 |
| 02/17/2015 | 39_71 | SELLAZZO JOHN | DASILVEIRA ALEX F | 16 | CRONIN BROOK WAY | 101 | | | 425,000 |
| 02/18/2015 | 29_15 | BOTT CHRISTINE A & FRED J | RUTKAUSKAS JAMES W | 19 | MAPLE LN | 101 | | | 238.400 |
| 02/26/2015 | 38_42 | BATCHELLER LLC | RAILROAD AVENUE PROPERTIES | 9 | RAILROAD AVE | 400 | | | 1.131.200 |
| 02/27/2015 | 30_35 | FENUCCIO JEFFREY P & FENUCCIO | BAJA CAPITAL LLC | 130 | MILLBURY AVE | 104 | | | 184,700 |
| 02/27/2015 | 78C_30 | BRIERLY POND REALTY LLC | STEARNS ALAN L SR | 30 | BRIERLY CIR | 106 | | 309,900 | 0 |
| 02/27/2015 | 18_20 | DIPERRO, ROSEMARY A. | G F REALTY LLC | 0 | RIVERLIN ST | 130 | | 80,000 | 114,000 |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |