Falmouth Memorial Library

Leadership Transition Timeline

WHAT	WHO	WHEN
Participate in Staff meeting to preview transition plan and roles of various positions	Board Chair Personnel Chair Consultant	November 18, 2011
 Transition Committee Kickoff Meeting Review roles, goals, timeline Agreement on meetings/working together "Preparation" assignments Communications Plan 	Board Chair Committee Chair Consultant	December, 2011
 Review organization documents Schedule interviews and set up surveys Meet with outgoing and acting Directors Ensure Acting Director is prepared to step up Clarify distinction of roles between Acting Director and Transition Consultant; establish regular communication 	Consultant Personnel Chair Directors Consultant	Weeks of November 28 and December 12 & 19, 2011
Conduct closure activities with outgoing Director Issue public announcement re: Director's retirement	Committee	December, 2011
Interview Board Interview Staff Interview Key Community Stakeholders Survey Members & Public	Consultant Committee	January, 2012
 Transition Committee Strategic Direction Meeting Report on Stakeholder interviews Results of Staff and Board interviews; Surveys Summary of Organizational Review Design Vision for Library Establish organizational upgrades to be made during the interim Determine future leadership needs of Library and prioritize qualifications for next Director 	Committee Consultant Acting Director	Week of January 30, 2012
Determine salary range for positionPlan outreach activities		

Draft and circulate leadership profile and	Consultant	
job postings	~ .	Week of
Begin personal recruitment calls	Committee	February 6,
Advertise position with deadline 4 weeks hence	Consultant	Week of February
	Staff	10
Search Committee Meeting		
 Review progress on recruitment 	Committee	Week of March 5
• Confirm interview process and questions		
Search Committee Meeting		
• Review candidate pool	Committee	Week of March 19
• Select candidates for interviews		
• Review interview selection criteria	Consultant	
• Determine packet to be sent to candidates		
	Candidates	
First Round of Interviews	Committee	Weeks of March 28
	Consultant	& April 2
Search Committee Meeting		
 Conduct reference checks 	Consultant and	Week of April 9
	Committee	
• Select candidates for finalists	Committee	
Final Round of Interviews	Candidates	
• Candidates meet with Board, Staff & Key	Committee	Week of April 23
Stakeholders	Consultant	
Search Committee Meeting		
Select finalist/s to recommend to Board	Committee	Week of April 30
Special Board meeting to approve selected	Board	
candidate	Committee	Week of May 7
Extend offer, negotiate compensation & start	Board Chair	
date	Doald Chall	
Announce new Director	Board	Week of May14
Transition Committee Wrap up Meeting	Committee	
Transition Committee wrap up weeting	Consultant	
Post Hire Support		
Provide Orientation	Board	To be determined
• Negotiate 6 month goals and training,	Committee	
coaching, Board support	Consultant	