

COST SHARING WORKSHEET FOR REGIONAL SCHOOL UNIT MADE UP OF M.S.A.D. NO. 51 AND FALMOUTH													
A	B	C	D	E	F	G	H	I	J	K	L	M	N
	2006 State Valuation	# of Pupils	2006 Valuation per Pupil	FY 2008 Required Local Contribution @ 7.44 mills	FY 2008 Required Local Contribution per Pupil	FY 2008 Additional Local Funds	FY 2008 Adjusted Additional Local Funds	FY 2008 Adjusted Additional Local Funds per Pupil	% of Pupils	% of FY 2008 Required Local Contributions	% of FY 2008 Adjusted Additional Local Funds	RSU Additional Local Funds Allocated by % of Pupils	RSU Additional Local Funds Allocated by % of Required Local Contributions
1 Town													
2 Falmouth	1,766,750,000	2,146	823,276	13,144,620	6,125	4,787,747	4,340,310	2,023	48.71%	56.91%	45.86%	4,610,005	5,385,542
3 Cumberland	968,500,000	1,575	614,921	7,205,640	4,575	3,871,177	3,708,916	2,355	35.75%	31.20%	39.19%	3,383,392	2,952,255
4 North	369,400,000	685	539,664	2,748,336	4,015	1,400,210	1,414,604	2,067	15.54%	11.90%	14.95%	1,470,433	1,126,033
5 Yarmouth	3,104,650,000	4,406	704,721	23,098,596	5,243	9,859,134	9,463,830	2,148	100.00%	100.00%	100.00%	9,463,830	9,463,830
6 TOTAL													
7	Adjustments to Additional Local Funds			Local Only Debt Service	Chebeague Payment	Contingency	Total Adjustments					Cost Shift	Cost Shift
8 Falmouth				-384,437		-63,000	-447,437				Falmouth	269,695	1,045,232
9 Cumberland		0.7239		-975,720	1,266,825	-253,365	37,740				Cumberland	-325,524	-756,661
10 North		0.2761		-372,152	483,183	-96,637	14,394				North	55,829	-288,571
11 Yarmouth		1.0000		-1,347,866	-1,750,000	-350,000	52,134				Yarmouth		0
12 SAD 51													

EXHIBIT 13-B.1

Prepared by Richard Spencer and Bruce Smith 11/7/07

Prepared by Richard Spencer and Bruce Smith 11/7/07

IMPORTANT: THE CALCULATIONS BELOW ARE BASED ENTIRELY ON 2007-08 BUDGET FIGURES FOR THE TWO SCHOOL UNITS. THEREFORE, THEY DO NOT ACCURATELY PREDICT WHAT WILL HAPPEN IN EACH SUCCEEDING BUDGET YEAR, AND MUST NOT BE RELIED UPON FOR THIS PURPOSE. THE ONLY PURPOSE OF THE CALCULATIONS BELOW IS TO ILLUSTRATE THE EFFECT OF THE COST SHARING FORMULA DESCRIBED TO THE LEFT BELOW ON A STATIC BUDGET.

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
Year One: Calculate the total of all adjusted additional local funds in MSAD No. 51 and Falmouth for the fiscal year prior to consolidation. Determine the percentage of that total allocated to each town (hereinafter: "Previous Percentages"). Apply those percentages to the total of all additional local funds for the first Regional School Unit budget.															
1 Town		Share of Additional Local Funds	% of Share of Additional Local Funds	Cost Shift	2006 State Valuation	FY 2008 Required Contribution @ 7.44 mills	Required Local Contribution + Additional Local Funds	Cost Shift as % Required Local Contribution + Additional Local Funds	# of Pupils	Required Local Contribution at 7.44 mills Per Pupil	Share of Additional Local Funds Per Pupil	Total Local Cost Per Pupil by Town	% of RSU costs based on required local contribution (valuation)	% of RSU Costs Based on % Share of Additional Local Funds	% of RSU Costs Based on % of RSU Pupil Count
2 Falmouth		4,340,310	45.96%	0	1,766,750,000	13,144,620	17,484,930	0.00%	2,146	6,125	2,023	8,148			
3 Cumberland North		3,708,916	39.19%	0	968,500,000	7,205,640	10,914,556	0.00%	1,575	4,575	2,355	6,930			
4 Yarmouth		1,414,604	14.95%	0	369,400,000	2,748,336	4,162,940	0.00%	685	4,015	2,067	6,082			
5 TOTAL		9,463,830			3,104,650,000	23,098,596	32,562,426	0.00%	4,406	5,243	2,148	7,391	70.94%	29.06%	0.00%
Year Two: Determine the total additional local funds for FY Year Two RSU budget. 2/3rds of the total shall be allocated to the towns based on the Previous Percentages. 1/3rd of the total shall be allocated based on the average of the 2 pupil counts for April 1st and October 1st of the most recent calendar year prior to the year of funding.															
6 Town		Share of Additional Local Funds	% of Share of Additional Local Funds	Cost Shift	2006 State Valuation	FY 2008 Required Contribution @ 7.44 mills	Required Local Contribution + Additional Local Funds	Cost Shift as % Required Local Contribution + Additional Local Funds	# of Pupils	Required Local Contribution at 7.44 mills Per Pupil	Share of Additional Local Funds Per Pupil	Total Local Cost Per Pupil by Town	% of RSU costs based on required local contribution (valuation)	% of RSU Costs Based on % Share of Additional Local Funds	% of RSU Costs Based on % of RSU Pupil Count
7 Falmouth		4,430,164	46.81%	89,854	1,766,750,000	13,144,620	17,574,784	0.51%	2,146	6,125	2,064	8,190			
8 Cumberland North		3,600,372	38.04%	-108,544	968,500,000	7,205,640	10,806,012	-1.00%	1,575	4,575	2,266	6,861			
9 Yarmouth		1,433,199	15.14%	18,595	369,400,000	2,748,336	4,181,535	0.44%	685	4,015	2,094	6,109			
10 TOTAL		9,463,735		0	3,104,650,000	23,098,596	32,562,331	0.00%	4,406	5,243	2,148	7,391	70.94%	19.38%	9.69% 100.00%

SUGGESTED COST SHARING FORMULA

PAGE TWO

IMPORTANT: THE CALCULATIONS BELOW ARE BASED ENTIRELY ON 2007-08 BUDGET FIGURES FOR THE TWO SCHOOL UNITS. THEREFORE, THEY DO NOT ACCURATELY PREDICT WHAT WILL HAPPEN IN EACH SUCCEEDING BUDGET YEAR, AND MUST NOT BE RELIED UPON FOR THIS PURPOSE. THE ONLY PURPOSE OF THE CALCULATIONS BELOW IS TO ILLUSTRATE THE EFFECT OF THE COST SHARING FORMULA DESCRIBED TO THE LEFT BELOW ON A STATIC BUDGET.

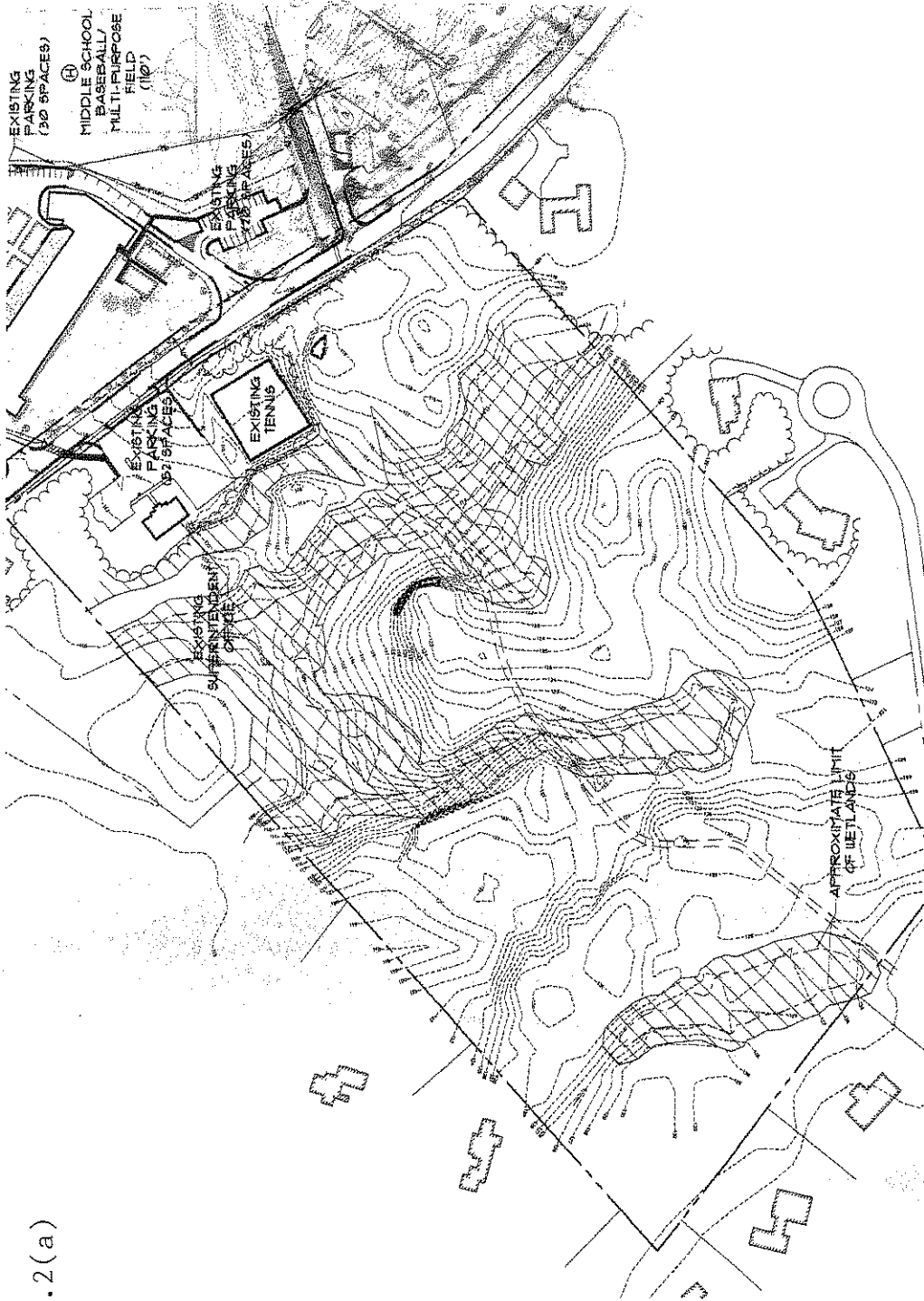
		A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
Year Three: Determine the additional local funds for the FY Three RSU budget. 1/3rd of the total shall be allocated to the towns based on the Previous Percentages. 2/3rds of the total shall be allocated based on the average of the 2 pupil counts for April 1st and October 1st of the most recent calendar year prior to the year of funding.																
		Share of Additional Local Funds	% of Share of Additional Local Funds	Cost Shift	2006 State Valuation	FY 2008 Required Local Contribution @ 7.44 mills	Required Local Contribution + Additional Local Funds	Cost Shift as % Required Local Contribution + Additional Local Funds	# of Pupils	Required Local Contribution on at 7.44 mills Per Pupil	Share of Additional Local Funds Per Pupil	Total Local Cost Per Pupil by Town	% of RSU costs based on required local contribution (valuation)	% of RSU Costs Based on % Share of Additional Local Funds		
1	Town	4,520,062	47.76%	89,898	1,766,750,000	13,144,620	17,664,682	0.51%	2,146	6,125	2,106	8,231	74.41%			
2	Falmouth	3,491,865	36.90%	-108,507	968,500,000	7,205,640	10,697,505	-1.01%	1,575	4,575	2,217	6,792	67.36%			
3	Cumberland															
4	North															
5	Yarmouth	1,451,809	15.34%	18,609	369,400,000	2,748,336	4,200,145	0.44%	685	4,015	2,121	6,136	65.43%			
6	TOTAL	9,463,830		95	3,104,650,000	23,098,596	32,562,426	0.00%	4,406	5,243	2,148	7,391	70.94%	9.69%		19.38%
Year Four and Thereafter: Allocate additional local funds on the average of the 2 pupil counts for April 1st and October 1st of the most recent calendar year prior to the year of funding.																
		Share of Additional Local Funds	% of Share of Additional Local Funds	Cost Shift	2006 State Valuation	FY 2008 Required Local Contribution @ 7.44 mills	Required Local Contribution + Additional Local Funds	Cost Shift as % Required Local Contribution + Additional Local Funds	# of Pupils	Required Local Contribution on at 7.44 mills Per Pupil	Share of Additional Local Funds Per Pupil	Total Local Cost Per Pupil by Town	% of RSU costs based on required local contribution (valuation)	% of RSU Costs Based on % Share of Additional Local Funds		
16	Town	4,610,005	48.71%	89,944	1,766,750,000	13,144,620	17,754,625	0.51%	2,146	6,125	2,148	8,273				
17	Falmouth	3,383,392	35.75%	-108,473	968,500,000	7,205,640	10,589,032	-1.02%	1,575	4,575	2,148	6,723				
18	Cumberland															
19	North															
20	Yarmouth	1,470,433	15.54%	18,624	369,400,000	2,748,336	4,218,769	0.44%	685	4,015	2,148	6,163				
	TOTAL	9,463,830		0	3,104,650,000	23,098,596	32,562,426	0.00%	4,406	5,243	2,148	7,391	70.94%	0.00%		29.06%

EXHIBIT 13-B.2

COST-SHIFT OFF-SET MEASURES

Consistent with the intent of the Plan to have the costs of additional local funding shared fairly and equitably among its member municipalities of Cumberland, Falmouth and North Yarmouth, the following measures shall be implemented to off-set the projected cost shift for the first 4 years of the operation of the RSU:

1. Implement the 4-year "cost-per-pupil" phase in model as described in Section 13-B.1 and Exhibit 13-B.1;
2. **Falmouth:** To set-off the projected remaining cumulative cost-shift amount of \$539,302 described in Section 13-B.1, the Falmouth School Department will be released from its obligation to transfer to the RSU, Falmouth School Department assets with a collective value of no more than \$1,123,546, which is the amount needed to off-set the projected \$539,302, so that the Department can convey those assets to the Town of Falmouth. The assets the Falmouth School Department to be conveyed to the Town of Falmouth are:
 - a. The sum of \$723,546 from the Falmouth School Department reserve and unallocated fund balances at the end of FY09;
 - b. Its statutory rights over approximately 12 acres of the 26 acres of Falmouth owned excess property located at 51 Woodville Road, on which is located the Falmouth School Superintendent's office, a parking area and tennis courts, to the Town of Falmouth, as shown on the attached sketch Exhibit 13-B.2(a), being that portion of the 26 acres that is surplus and not required by the RSU. The 12 +/- acre parcel is estimated to have a market value of \$400,000. The Falmouth School Department's release of its statutory rights to the 12 +/- acre parcel shall be subject to the following covenants: the Town of Falmouth, upon request of the RSU, shall grant the RSU an access way across the 12 +/- acre parcel to the back 14 acres of the 26 original acres: it shall neither sell nor encumber the 12 +/- acre parcel for a period of 3 years, and shall lease to the RSU, at the RSU's option, the Superintendent's building, for \$1.00 per year for up to 3 years, with the RSU assuming related costs of insurance and other reasonable expenses. The deed of conveyance to the 12 +/- acre parcel and easement deed to the RSU that includes the covenants described above, shall be executed and delivered as of the operational date of the RSU.



ELEMENTARY SCHOOL PROJECT

Falmouth, Maine

December 2007

MASTER PLAN - EXIS



NORTH

05 Dec 2007 - 01:15pm
C:\Users\j070201\My Documents\Site.dwg

Existing Site

EXHIBIT 13-B.2 (a)
-- WOULD NEED TO
RELOCATE PARKING
(P)

**TOWN WOULD
NEED TO
GIVE
RIGHT OF WAY
TO
SCHOOLS
FOR
FIELD
ACCESS**

**10-13 ACRES
INCLUDES**

EX-100-15

SCHEME 'B'

EXTRA


**NORTH
COAST**

ELEMENTARY SCHOOL PROJECT

Falmouth, Maine

December 2007

D5 Dec. 2007 -- 8:51am
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APR 25 1964

EXHIBIT 13-D.1

The following tuition contracts are in existence as of the date of the Plan:

Falmouth

NONE

MSAD #51

Chebeague Island Tuition Agreement to educate all Chebeague Island students in grades 6 through 12, to expire June 30, 2014.

Exhibit 13-D.2

The following SAUs offer some or all of their students a choice of which school to attend:

Falmouth

NONE

MSAD51

NONE

Exhibit 13-E

The parties are aware of the following lawsuits, administrative complaints, due process proceedings, notices of claim and other claims existing as of November 30, 2007:

Falmouth

NONE

MSAD51

NONE

EXHIBIT 13-F

The Falmouth and MSAD #51 School Boards have each approved by majority vote the submission of this school reorganization Plan prepared by the Falmouth School Department and MSAD #51 Reorganization Planning Committee:

Falmouth

See attached excerpt from minutes of November 26, 2007 Falmouth School Board Meeting.

MSAD #51

See attached minutes of November 19, 2007 Board of Directors' meeting.

From meeting minutes of November 26, 2007 – Falmouth School Board

New Business – 13F

Mr. Terison with a second from Mrs. Franklin moved the Board authorize Beppie Cerf and Kathy Hillman-Reed to sign off on the RPC submission to the Department of Education (December 1, 2007 plan-to-date). The motion was approved 7 – 0.

MAINE SCHOOL ADMINISTRATIVE DISTRICT #51
CUMBERLAND / NORTH YARMOUTH
P. O. Box 6A
Cumberland Center, ME 04021
Web site: www.msad51.org - Phone: 829-4800
Board of Directors

Minutes

7:00 PM

Monday
November 19, 2007

Greely Middle School
Cafeteria

1. Call To Order - by MSAD #51 Board of Directors Chairperson, Peter Bingham 7:00 PM.

Attendance:

Board of Directors: Jim Bailinson, Peter Bingham, Susan Campbell, Virginia Dwyer, Dan Panici, Dave Perkins, Tom Shepard, Bob Vail

Administrators: Kim Brandt, David Galin, Robert Hasson, Scott Poulin, Melissa Skahan

2. Approval of Minutes - of the Board of Directors meeting held on November 5, 2007.

Motioned 2nd ed

Voted: To approve the minutes of the Board of Directors meeting held on November 5, 2007.

(Voted: 8-0)

3. Public Comment

4. Superintendent's Report

5. Presentations

a) Data Review— Grades 6-12 Building Updates – David Galin

6. Committee Reports

- a) Finance
- b) Policy
- c) Negotiation
- d) Facilities
- e) Consolidation Representatives
- f) Non-Standing Committees

7. Items for Action

a) Second reading and vote to approve policies:

- IJOC – School Volunteers
- BCB - Conflict of Interest

Motioned 2nd ed

Vote: To approve policies, IJOC and BCB. (Voted: 8-0)

*b) Vote to authorize the MSAD #51 Chairman of the Board to sign and submit the Reorganization Committee plan to the Maine Dept. of Education

Motioned 2nd ed

Vote: To authorize the MSAD #51 Chairman of the Board to sign and submit the Reorganization Committee plan to the Maine Dept. of Education. (Voted: 8-0)

8. Communications

9. Adjourn Meeting 10:11 PM

Upcoming Meetings/Events

11/15 through 11/17/07 – 'Once Upon a Mattress', GHS, 7:30 PM
11/17/07 GHS All State Auditions, Gorham
11/18/07 "Once Upon A Mattress" Musical, GHS, 2:00 PM
11/19/07 Parent/Teacher Conferences – no school
11/19/07 GHS Winter athletics first practice date
11/20/07 Parent/Teacher Conferences – no school
11/21 through 11/23/07 Thanksgiving Break – no school
11/22/07 Thanksgiving – no school
11/27/07 PTO Family First Night
11/28/07 Early Release: Grades K-5 @ 12:20 PM and Grades 6-12 @ 1:15 PM
11/29/07 School Board meeting, Cumberland Town Hall, 7:00 PM
11/30/07 GMS – end of 1st trimester
12/3/07 School Board meeting, Cumberland Town Hall, 7:00 PM
12/4/07 Chanukah begins at sunset through 12/4/07
12/5/07 Early Release: Grades K-5 @ 12:20 PM and Grades 6-12 @ 1:15 PM
12/8/07 ACT Test
12/8/07 PTO Holiday Workshop @ GMS Gym, 2:00 PM
12/12/07 Early Release: Grades K-5 @ 12:20 PM and Grades 6-12 @ 1:15 PM
12/13/07 Arts Alliance Meeting, MIW, 3:00 PM
12/13/07 GMS Winter Concert, 7:00 PM
12/14/07 GHS mid-quarter progress reports
12/17/07 School Board meeting, GMS, 7:00 PM
12/19/07 Early Release: Grades K-5 @ 12:20 PM and Grades 6-12 @ 1:15 PM
12/22/07 First day of winter
12/24/07 through 1/2/08 No School, holiday break
12/25/07 Christmas
1/1/08 New Year's Day, no school
1/2/08 Teacher In-Service, no school
1/3/08 Classes resume

Next School Board Meeting:

Thursday, November 29, 2007 at Cumberland Town Hall, 7:00 PM

The School Board calendar is available on the District web site, www.msad51.org, and copies are available at the Superintendent's office.